

**A.I.P.C.E.**

**White Fish Study 2006**

**A.I.P.C.E.**

**EU Fish Processors' Association**

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## **1. Purpose of White Fish Study**

A reliable supply base of white fish species is essential for the European added value fish processing industry to function effectively, supplying retailers, wholesalers, food service and consumers with the products they want.

Fish raw materials that can be supplied from sustainable sources when needed, in the correct quantities, whilst meeting the demands of quality standards and consistency is essential in order to remain competitive against other protein products in the market.

This is the sixteenth consecutive annual study, which seeks to identify the main supply sources for white fish along with trends and issues that impact not only the sustainable supply, but also price competitiveness and other issues that might impact consumer and stakeholder perception of the market sector.

## **2. Overview of the Study Findings**

The supply analysis is for 2005 and as in previous years, both the declining catch quotas available in EU waters, coupled with the failure, in many instances to even land those quotas, continues.

This in turn has ensured the continuing reliance on imports, to the extent of 58 % of all fish species requirements in 2005, estimated to be 60 % for the current year, 2006.

Impacts of IUU, illegal unreported and unregistered fishing has become a major concern during the past 2 years. For white fish, alleged black fishing of cod in the Barents Sea has been highlighted. This was principally by the NGO community, but the Fisheries Committee of the EU Parliament also raised the matter directly with AIPCE. DG Fish voiced concerns during discussions over tariff rates as well.

Traceability is an essential tool in the fight against IUU fish and whilst AIPCE members have such schemes in place, work has been progressing during 2006 to develop a common buying policy for Barents Sea cod. Initial work had been discussed with DG Fish and with some national governments at member state level. This will serve to bring greater confidence in the supply chain for all stakeholders.

Price of fish raw material is always a major issue, particularly for white fish, which for example can be up to three times the price of chicken. Given the ever-greater reliance on imports, then tariff duties remain a major concern. Whilst overall, tariffs account for what can be considered as an insignificant amount of around 2.7 %, it is in fact crucial to reduce these even further in order to compete effectively, particular against other protein sources. Tariff discussions with DG Fish were hampered in 2005 whilst the developments in the WTO discussions were in progress. However, despite the on-going issues with WTO during 2006, positive discussions took place with DG Fish, which should see reduced tariffs for some species, including cod, along with inclusion of cod fillets for the first time.

An interesting point that arose during the DG Fish discussions was that they had carried out a detailed analysis of white fish import prices and found that with only one minor exception, Chilean hake, import prices were above local landed prices for the same species within the EU. In fact, Chilean hake is a different and inferior species to

European hake and would never be sold in the same market situation. This therefore strengthened the argument for tariff reductions.

### 3. Supply Trends

#### 3.1 Total Fish Supply

Whilst this is a white fish study, the overall supply situation across all species reflects that of white fish with respect to increasing reliance on imports from third countries.

Table 3.1 (in the tables section) details the relative food balance between EU total fish catches, with adjustments for industrial fish catches for non-food use, and imports.

The analysis can be expressed in various ways;

Fig. 3.1 details the actual total EU food fish catch and imports since 1995, estimating the values for 2006. Note that the EU accession in 2004 increased membership from 15 to 25 member states. With accession came increases in available fish stocks, but also adjustments to take into account fish volumes that would have previously been classed as imports/exports between these trading partners have been taken into account.

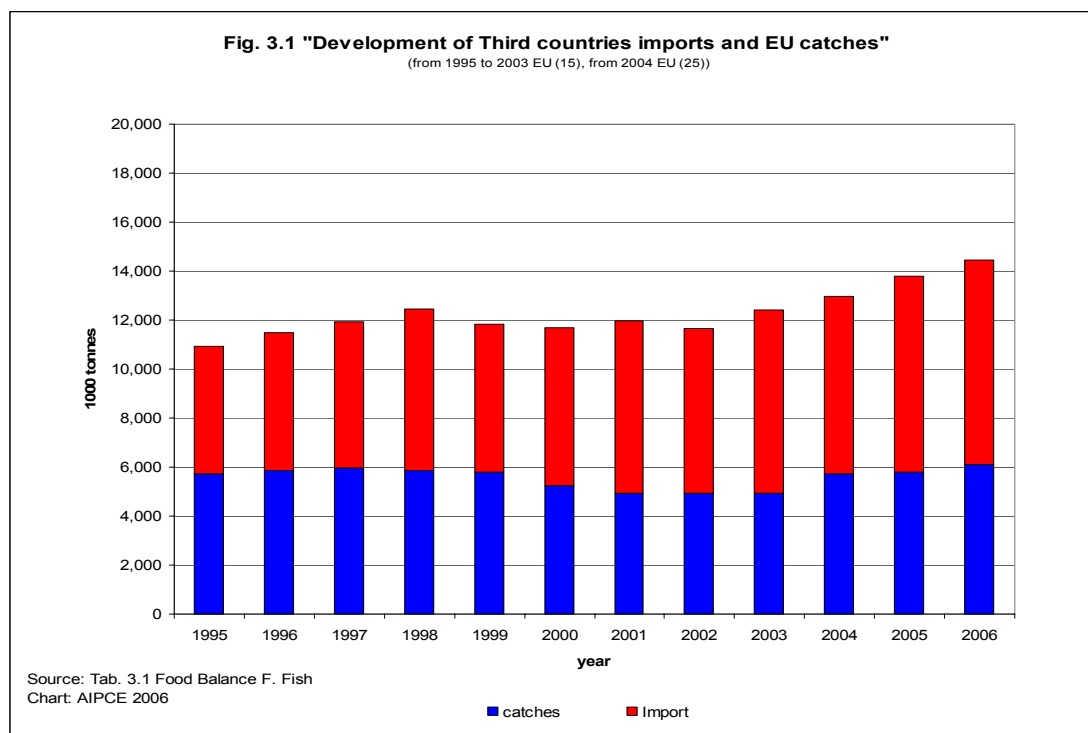


Fig 3.2 illustrates the relative percentage increase in fish import volumes based on EU fish catches for consumption. In this example, fish exports out of the EU, which will include pelagic fish and shellfish in particular, have been deducted from the EU catch quantities.

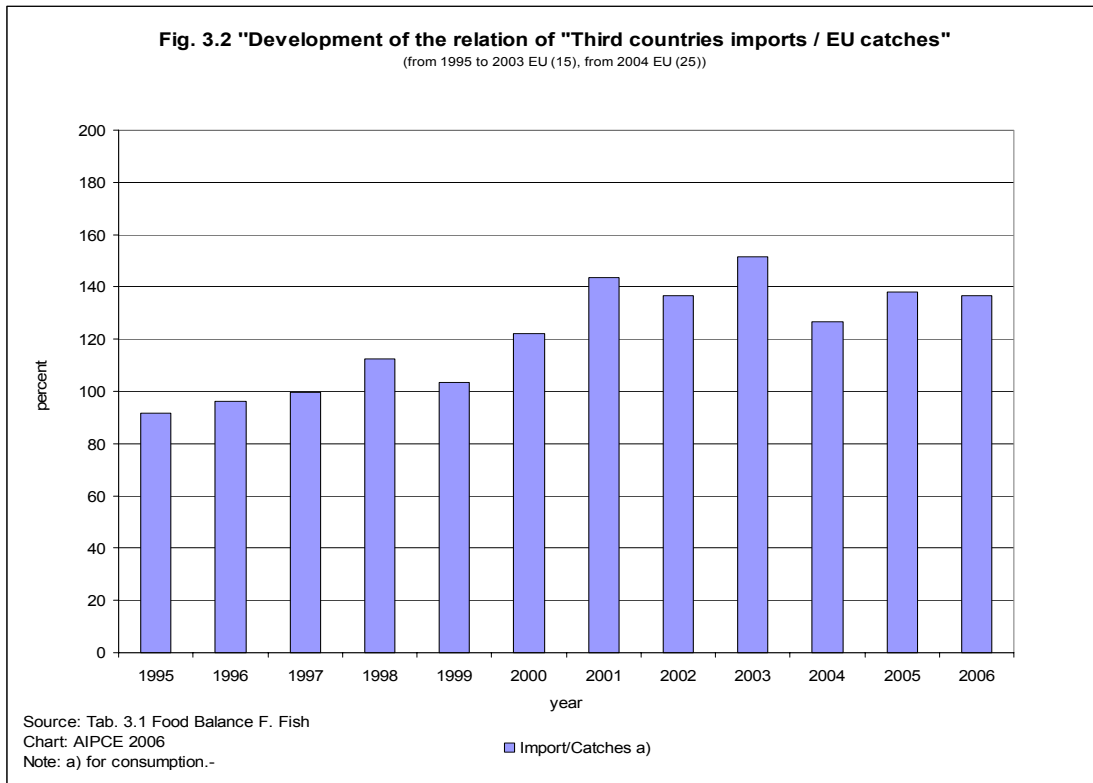


Fig 3.3 expresses the declining self sufficiency of the EU on EU catches as a percentage of total consumption, including imports. For 2005, this dropped to 42 % and it is estimated to be just 40 % in 2006.

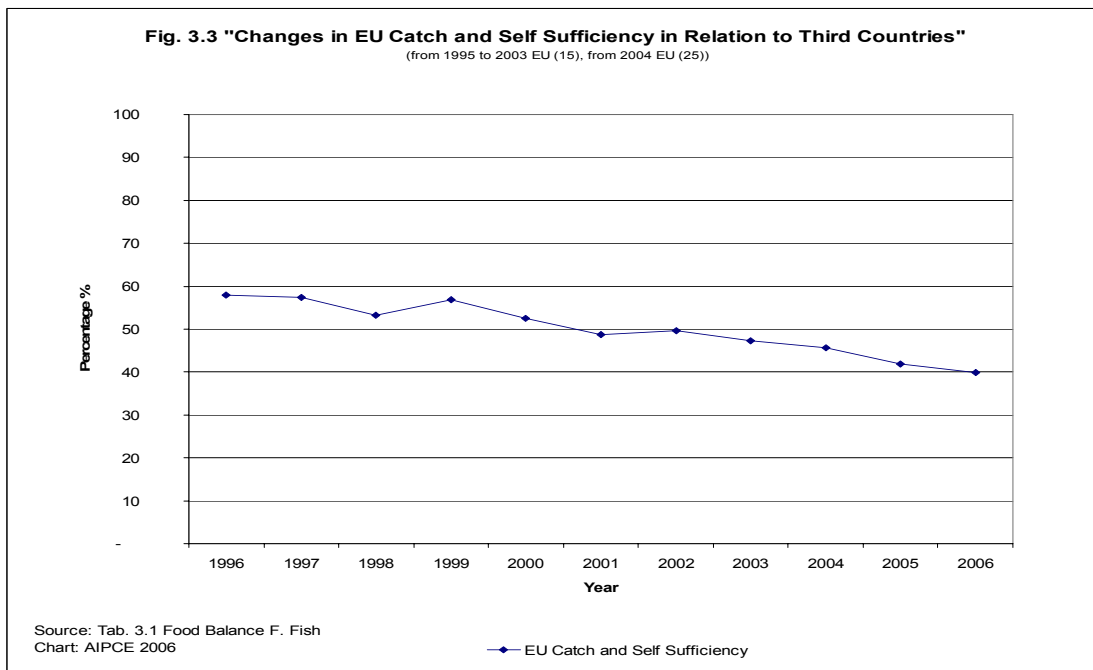
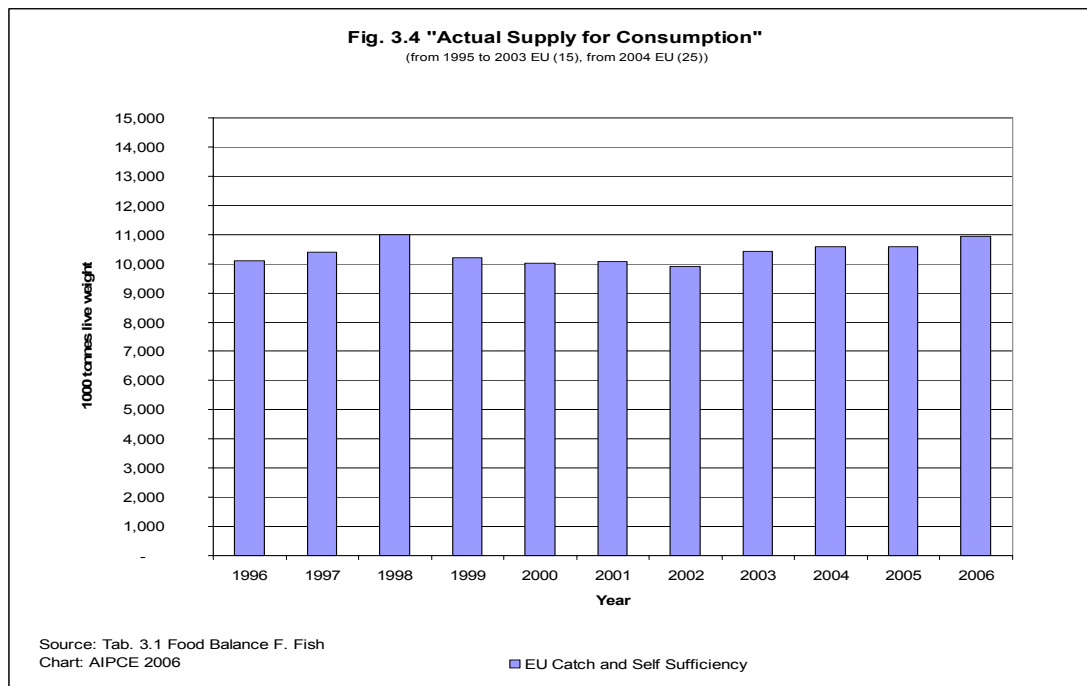


Fig 3.4 indicates what is really a remarkably steady state for the total supply consumption of fish across the EU, particularly given the accession of 2004. This begs the question as to why some member states are experiencing growth in their seafood markets. An answer comes from extracting maximum value added from the fish raw material through new product development and innovation, which is essential to remain competitive.

Equally, within some of the accession member states, fish consumption levels are generally lower than in many existing states, so the drop in total per capita consumption from 32 kg/caput in 2003 to 28 kg/caput reflects this since accession.



## 3.2 White Fish Supply

### 3.2.1 EU Supply Base

As can be seen in table 5.1, of the 6 important white fish species to AIPCE that are caught within EU waters (cod, haddock, hake, saithe, Atlantic redfish and plaice), all experienced catch quota cuts for 2005, with the exception for Atlantic redfish.

This represented a drop of 3.7 % from 544,094 to 524,159 tons of fish.

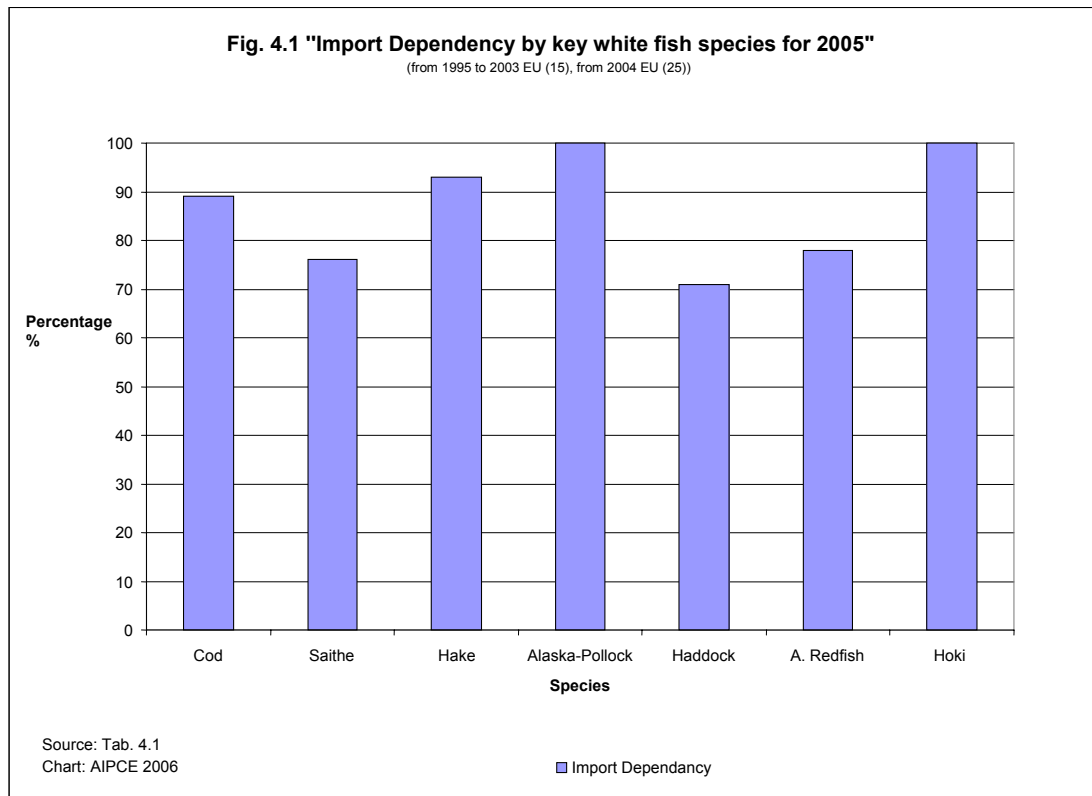
However, actual catch levels, as in previous years, continued their decline so were below actual quota for many species. The change was 6.3 % down on 2004 from 400,691 to 379,310 tons.

Against set quota, this represented a potential loss of 27.6 % of volume, but could be reflective of either optimistic quotas or otherwise the various fishing restrictions under the Common Fishing Policy (CFP) of fishing opportunities e.g. days at sea.

### 3.2.2 Total Supply Base

Whilst the overall fish supply base is reliant on imports to a level of 60 %, as described previously, white fish dependency was 90 % for 2005, as indicated in table 4.1.

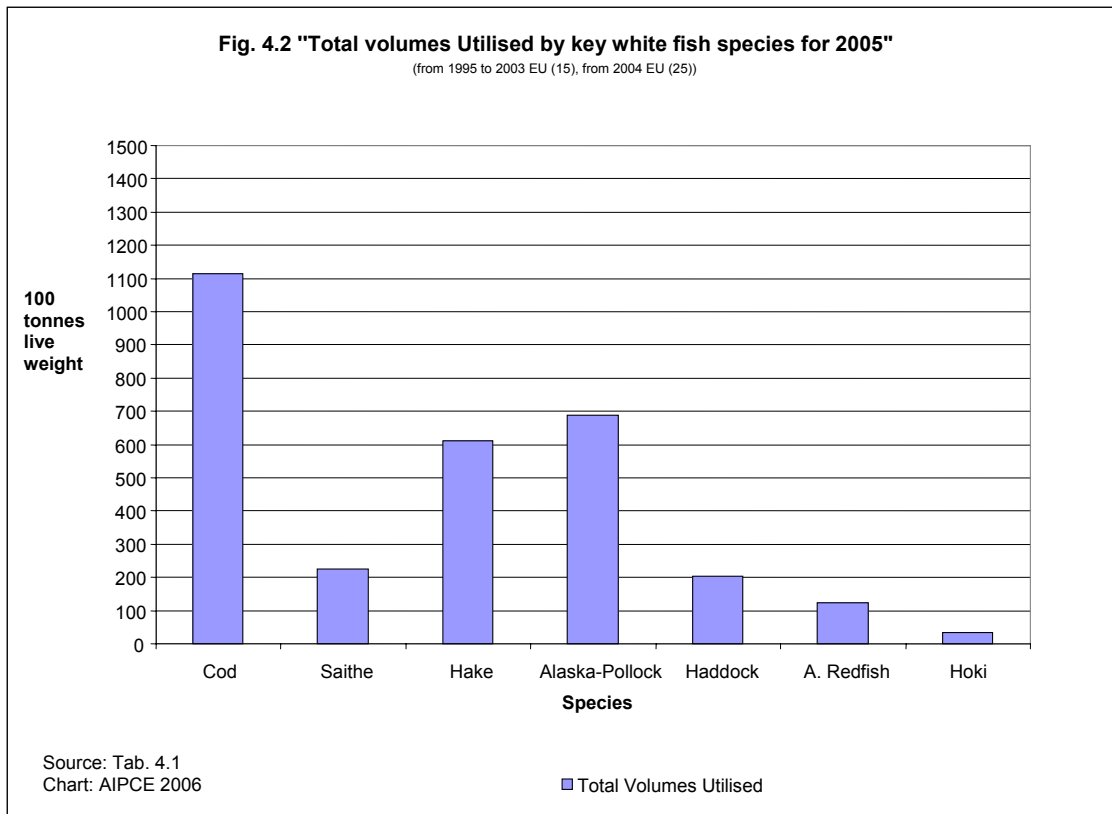
Fig 4.1 indicates the import dependency by species



There was actually a slight decline in the total volume of available white fish for the, first time in 2005, down by 48,000 tons to 3.01 million tons. This is indicative of the growing international competition for supplies, price and reducing quotas in some third country fisheries.

As prices rise, some species substitution is inevitable and in fact, to be welcomed. It could be seen previously in the analysis of total fish supply, that third country imports were generally increasing. Within this increase are freshwater species such as pangasius, Nile perch and also species such as tilapia. Attractive price competitive white fillets and products can be prepared from these species, so that whilst they represent a relatively small sector of the total market at this time, it can be anticipated that they will be used to both substitute for traditional white fish salt water species as well as to be used to grow the overall market.

However, cod, hake and Alaska-pollock remain the most important species in descending order and total volumes utilised are indicated in fig. 4.2, again based on the analysis of table 4.1



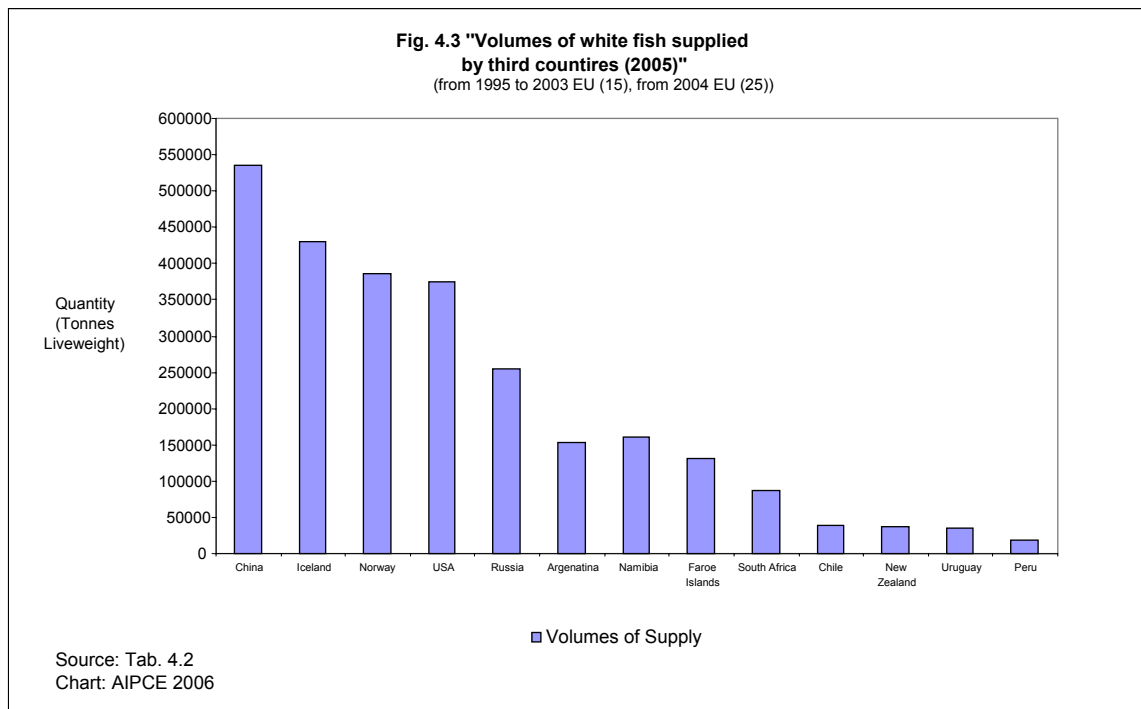
### 3.3 Principle Supplying Third Countries

Table 4.2 provides an analysis of the third countries supplying white fish and its form, that is fresh, frozen, whole filet, meat etcetera into the EU, whilst the subsequent tables to 4.10 provide a detailed breakdown by species.

From the analysis in table 4.2, the following pie chart, fig. 4.3 indicates the volumes supplied by each third country. Once again, China is the clear leader, having significantly increased the gap between it and Iceland and Norway respectively.

Virtually all of the white fish processed by China has its catch origins in the traditional third country fishing nations such as Iceland, Norway, Russia, USA and New Zealand. Concerns are being raised within the NGO communities over the role of some aspects of the activities of the Chinese fishing fleet with respect to IUU fishing in the southern oceans and the African coast. Whether this is a major issue or not has nothing to do with the processing of white fish, other than by national association, since the white fish has its catch origins in quite different regions and by other countries. However, traceability of any fish source is essential.





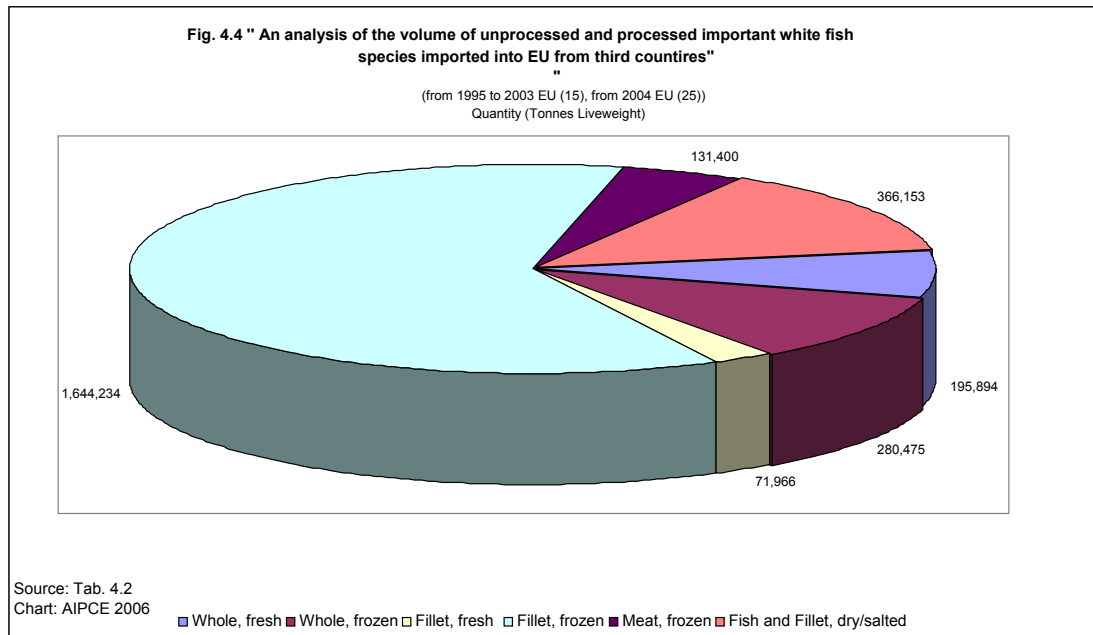
### 3.4 Importance of Semi-Prepared Fish Imports

Again, based on table 4.2, the growing importance of semi-prepared processed fish for the European value added secondary processing industry can be seen in fig. 4.4.

Whole fish imports, both fresh and frozen, declined by 5 % and 9 % in 2005 compared to 2004. To some extent, this reflects the declining primary processing facilities within the EU, as white fish landings decline within the EU. By contrast, both fresh and frozen fillet imports increased by 15 % and 1 % respectively.

Fresh fillets are an indication of the growing demand for chill fresh fillets into the fast developing chill markets of northern Europe. Both Norway and Iceland are able to maximise their added value from their fresh fish by shipping and/or flying high quality products to the EU on a daily basis.

The frozen fillet market, by contrast, is now dominated by China, where transport costs can be offset by significant presentational and yield improvements achieved by use of a highly skilled labour force. This is in contrast to the need for mainly mechanical filleting and preparation in Europe, with consequent yield loss, in order to remain competitive.



### 3.5 Confidence in the Supply Chain

Momentum has been growing for a number of years with respect to ensuring that fishing is carried out responsibly, legally and from sustainable sources. The NGO community have produced 'fish lists' of 'good and bad fish species' that consumers should select or reject according to the state of the stocks. These lists are usually generic in nature, so that cod, for example is black-listed because of the state of the North Sea stock, but without considering the healthy stocks around Iceland or Norway/Russia's Barents Sea.

Greenpeace, among others, highlighted the issues of Illegal Unreported and Unregulated (IUU) fishing in the Barents Sea in 2004/5, which led to adverse publicity and TV programmes, bringing in turn pressure on the processors and brand owners.

IUU fishing has become a major issue within the EU Parliament and the Commission, both within EU waters, on the high seas and within the waters of third countries.

In fact, the EU Parliamentary Fisheries Committee challenged AIPCE in early 2006, to tackle the issue of IUU fishing of cod in the Barents Sea. DG Fish also suggested that the issue was a likely potential stumbling block towards further import tariff reductions for cod.

Control of IUU is in fact principally a governmental issue within third countries, the EU/members states or at border inspection posts for imports. However, AIPCE accepts that its members can influence and assist in such matters by ensuring traceability throughout the supply chain.

AIPCE members can already demonstrate due diligence and responsible purchasing policies, including traceability, audit and restriction over transfer of shipments at sea etcetera. However, a working party was formed to develop a common control policy

for purchases from the Barents Sea taking the strongest features from existing member procedures.

A draft control policy has already been discussed with DG Fish and with some member state governments and is due for further consideration and adoption during 2006.

The EU Parliament also proposed the creation of an EU fish eco-labelling scheme, with various proposals being out for consultation at member state and stakeholder level. AIPCE has supported 'option 3' and DG Fish have formed an informal working group to develop a basic understanding of ecolabelling standards and controls. Two AIPCE members were invited to sit on the group.

#### **4. Import Tariffs**

In the 2004 report, the impact of import tariff duty rates across all white fish species was calculated in detail for the first time at Euro 83.4 million on Euro 2,951 million of purchases, representing an average rate of 2.83 %. However, an average calculation does not reflect the highs and lows.

It was suggested at the EU Parliament that AIPCE should perhaps not worry about such a low average tariff rate. On the contrary, EU primary processors who were at break-even point when the import quota ran out in July went into loss and at least one ceased trading.

An alternative way of considering Euro 83.4 million is to examine whether the administrative cost justifies its collection, particularly when it is not protecting EU jobs, but is simply an added tax on food.

During 2005, despite certain tariff quotas, for example for headed and gutted cod being used by August 2004 and July 2005 each year, DG fish were reluctant to consider emergency amendments to Council Regulation (EC) No. 2803/2000, which covered tariffs for fishery products over the period 2004-2006.

Reasons given included the current review of the Common Marketing Fisheries Regulation 2000/104 and the progressing WTO negotiations.

However, during early 2006, DG Fish adopted a more conciliatory position and agreement was reached for tariff reductions, to include H&G cod, which should come into effect during September 2006. Also, agreement in principal was reached for a package of measures, to include cod fillets, for the first time for the period 2007-2009.

One interesting fact arising from the DG Fish discussions was that imports of all white fish species, with the exception of Chilean hake, were above EU equivalent caught landed rates. Chilean hake has an inferior colour, flavour and texture when compared to European hake and could never be used to substitute for European hake, AIPCE were able to clarify this point.

Results of the calculations for duty rates for 2005, taking into account changed GSP positions are highlighted in Tables 8, but are summarised below. They indicate that Euro 76 million were paid on Euro 3,128 million white fish purchases of imports, representing an average rate of 2.43 %.

Results of the calculation on duties for main white fish species							
2005							
Presentations of white fish	Import		Import Qty. under duty	Duty paid	Auton. Duty	Relation duty p/aut.	Relation duty p/Imp-V.
	Quantity	Value					
	t	T€	t	T€	T€	%	%
Whole, fresh	168,877	393,485	56,137	15,034	46,606	32.26	3.82
Whole, frozen	171,637	382,461	82,171	13,107	47,204	27.77	3.43
<b>Sub total whole</b>	<b>340,514</b>	<b>775,946</b>	<b>138,307</b>	<b>28,141</b>	<b>93,810</b>	<b>30.00</b>	<b>3.63</b>
Fillet, fresh	22,084	161,252	2,807	3,555	29,025	12.25	2.20
Fillet, frozen	570,239	1,491,807	189,199	25,806	142,092	18.16	1.73
<b>Sub total fillet</b>	<b>592,323</b>	<b>1,653,059</b>	<b>192,007</b>	<b>29,361</b>	<b>171,117</b>	<b>17.16</b>	<b>1.78</b>
Meat, frozen	49,562	74,814	21,859	1,409	5,612	25.11	1.88
<b>Sub total meat</b>	<b>49,562</b>	<b>74,814</b>	<b>21,859</b>	<b>1,409</b>	<b>5,612</b>	<b>25.11</b>	<b>1.88</b>
Fish and Fillet, dry/salted	108,218	624,548	33,044	25,913	86,328	30.02	4.15
<b>Sub total dry/salted</b>	<b>108,218</b>	<b>624,548</b>	<b>33,044</b>	<b>25,913</b>	<b>86,328</b>	<b>30.02</b>	<b>4.15</b>
<b>TOTAL</b>		<b>3,128,366</b>		<b>84,824</b>	<b>356,867</b>	<b>23.77</b>	<b>2.71</b>
<b>TOTAL GSP adjusted</b>		<b>3,128,366</b>		<b>76,019</b>	<b>356,867</b>	<b>21.30</b>	<b>2.43</b>

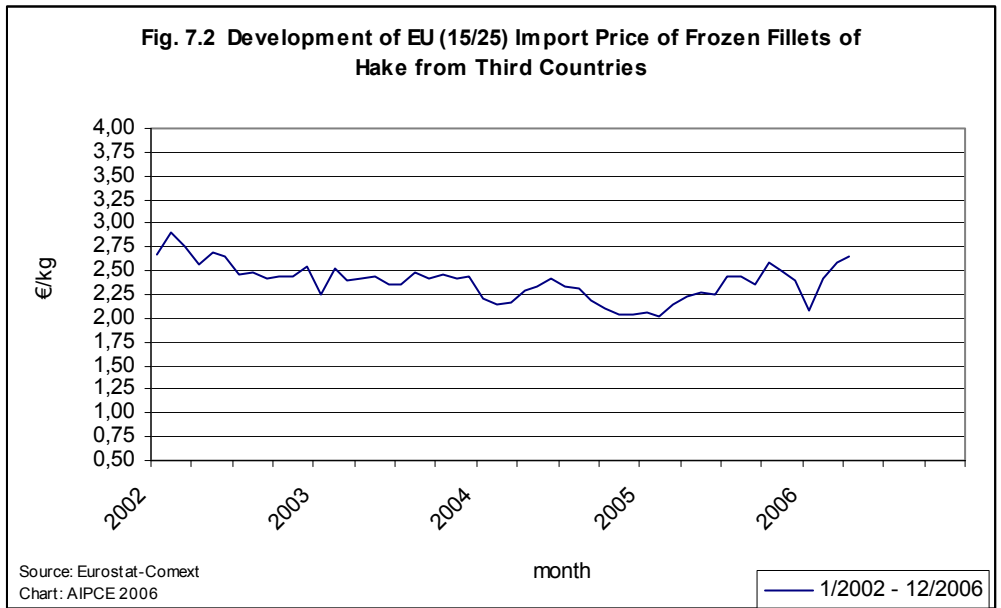
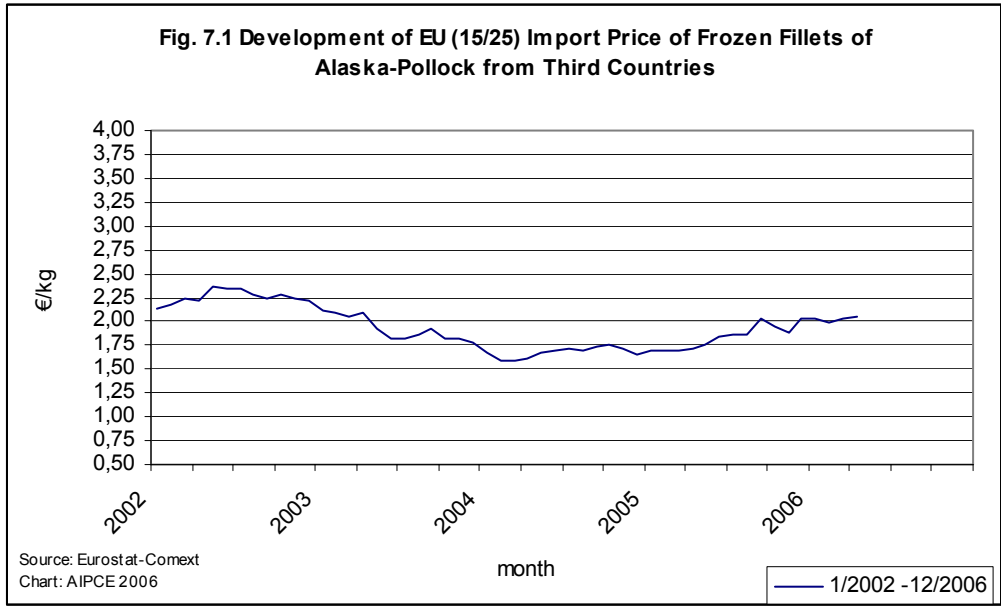
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**Tab. 3.1 FOOD BALANCE FOR FISH AND FISHERY PRODUCTS**

1000 tonnes live weight

	EU (15)							EU (25)			
	1996	1997	1998	1999	2000	2001	2002	2003	2004 b)	2005 b)	2006 b)
Catches a)	7.949	8.146	8.009	7.628	7.357	7.414	7.922	7.536	7.430	7.033	6.974
- Non-food uses b)	2.098	2.172	2.146	1.822	2.100	2.500	3.000	2.600	2.600	2.600	2.600
= Catches for consumption	5.851	5.974	5.863	5.806	5.257	4.914	4.922	4.936	4.830	4.433	4.374
+ Imports (Third countries) c)	5.635	5.963	6.595	6.007	6.422	7.050	6.735	7.477	7.993	8.337	8.695
= Total supply	11.486	11.937	12.458	11.813	11.679	11.964	11.657	12.413	12.823	12.770	13.069
- Exports (Third countries) c)	1.384	1.545	1.459	1.610	1.654	1.879	1.752	1.995	2.239	2.177	2.117
= Supply for consumption	10.102	10.392	10.999	10.203	10.025	10.085	9.905	10.418	10.584	10.593	10.952
Total supply (kg/caput) d)	31	32	33	31	31	32	31	32	28	28	28
by catches for consumption in %	51	50	47	49	45	41	42	40	38	35	33
by third countries imports in %	49	50	53	51	55	59	58	60	62	65	67
Supply for consumption (kg/caput) e)	27,2	27,9	29,3	27,1	26,6	26,6	26,0	27,2	23,1	23,0	23,6
Self-sufficiency (%) f)	58	57	53	57	52	49	50	47	46	42	40

Notes: a) Incl. Aquaculture production.- b) Estimation.- c) Without fishmeal (feed) and fishoil, product weight converted into live weight.-

d) Total supply / EU-population \* 1000 = kg/caput/year.- e) Supply for consumption / EU-population \* 1000.- f) Catches for consumption / supply for consumption \* 100 = Rate of self-sufficiency in %.-

Source: FAO, Eurostat-Comext, EU catch report, estimations

Published by: AIPCE 2006

**Tab. 4.1 RESULTS OF THE TABLES "ORIGIN OF IMPORTS OF IMPORTANT WHITE FISH INTO EU FROM THIRD COUNTRIES**

calculated on the basis of tonnes live weight

Species	Catches of quoted species					Third countries imports					Total supply (catches + import)				
	1000 tonnes					1000 tonnes					1000 tonnes				
Year	2002	2003 c)	2003 d)	2004 e)	2005 e)	2002	2003 c)	2003 d)	2004 e)	2005 e)	2002	2003 c)	2003 d)	2004 e)	2005 e)
Total a)	348	278	324	324	311	2.445	2.553	2.690	2.725	2.690	2.793	2.831	3.014	3.049	3.001
Cod	142	113	139	139	125	913	970	919	935	990	1.055	1.083	1.058	1.074	1.115
Saithe	76	50	51	51	55	133	151	145	154	170	209	201	196	205	225
Hake	30	32	41	41	44	534	561	659	628	566	564	593	700	669	610
Alaska-Pollock	-	-	-	-	-	610	585	675	718	687	610	585	675	718	687
Haddock	75	58	62	62	60	97	120	120	140	144	172	178	182	202	204
A. Redfish	25	25	31	31	27	105	110	112	113	98	130	135	143	144	125
Hoki	-	-	-	-	-	53	56	60	37	35	53	56	60	37	35
Plaice b)	88	82	77	77	68	11	13	13	15	13	99	95	90	92	81

Total supply:															
Species	by catches					by third countries imports					by imports from Norway				
	(%)					(%)					(%)				
Year	2002	2003 c)	2003 d)	2004 e)	2005 e)	2002	2003 c)	2003 d)	2004 e)	2005 e)	2002	2003 c)	2003 d)	2004 e)	2005 e)
Total a)	12	10	11	11	10	88	90	89	89	90	16	15	14	14	14
Cod	13	10	13	13	11	87	90	87	87	89	31	30	30	30	29
Saithe	36	25	26	25	24	64	75	74	75	76	26	29	31	27	28
Hake	5	5	6	6	7	95	95	94	94	93	-	-	-	-	-
Alaska-Pollock	-	-	-	-	-	100	100	100	100	100	-	-	-	-	-
Haddock	44	33	34	31	29	56	67	66	69	71	35	33	33	31	28
A. Redfish	19	19	22	22	22	81	81	78	78	78	9	6	6	5	6
Hoki	-	-	-	-	-	100	100	100	100	100	-	-	-	-	-
Plaice b)	89	86	86	84	84	11	14	14	16	16	24	24	23	18	19

Notes: a) Total of the 7 listed species without plaice.- b) Listed for reason of comparison.- c) EU (15).- d) EU (25) Estimation.- e) EU (25).-

Source: Eurostat-Comext; EU catch report.-

Published by: AIPCE 2006

**Tab. 4.2 Origin of imports into EU from third countries  
for important white fish species a)**

Origin b)	Quantity (tonnes live weight)				Share (%) 2005	Change (%) 05/04
	2003 e)	2003 f)	2004 f)	2005 f)		
Whole, fresh	218.687	201.595	205.511	195.894	100	-5
of it from Norway	67.933	67.959	61.063	54.206	28	-11
Iceland	31.408	31.418	45.540	47.384	24	4
Faroe Isles	41.517	41.517	35.479	32.868	17	-7
Russia	968	1.136	813	2.262	1	178
South Africa	21.815	21.815	19.144	19.722	10	3
Argentina	1.432	1.449	1.934	1.165	1	-40
Namibia	5.899	5.899	6.793	7.184	4	6
Whole, frozen	291.901	329.711	306.844	280.475	100	-9
of it from Norway	20.569	23.757	26.328	33.939	12	29
Iceland	16.498	19.430	16.889	14.397	5	-15
Faroe Isles	2.196	2.233	2.353	1.160	0	-51
Russia	102.133	118.061	101.352	96.306	34	-5
South Africa	26.060	26.066	25.322	21.592	8	-15
Argentina	27.936	41.298	32.985	17.005	6	-48
Namibia	27.050	27.957	29.904	17.133	6	-43
Fillet, fresh c)	46.354	45.335	62.735	71.966	100	15
of it from Norway	9.447	9.451	15.438	20.911	29	35
Iceland	29.352	29.361	40.474	43.950	61	9
Faroe Isles	5.886	5.886	6.579	6.750	9	3
Fillet, frozen	1.484.598	1.606.871	1.631.693	1.644.234	100	1
of it from Norway	101.381	102.759	96.643	89.974	5	-7
Iceland	163.126	164.922	186.350	189.339	12	2
Faroe Isles	47.644	47.644	53.286	57.475	3	8
Russia	179.623	183.850	126.490	125.069	8	-1
South Africa	37.597	37.840	34.421	37.174	2	8
Argentina	91.725	163.144	151.316	127.643	8	-16
Namibia	139.922	140.164	117.119	111.795	7	-5
USA	172.228	185.240	288.610	289.934	18	0
New Zealand	50.706	52.359	34.346	31.187	2	-9
China	356.519	437.307	463.727	515.821	31	11
Meat, frozen	141.744	136.800	141.889	131.400	100	-7
of it from Norway	6.790	6.868	4.850	4.414	3	-9
Iceland	14.304	14.507	14.103	15.109	11	7
Faroe Isles	9.408	9.408	11.292	9.791	7	-13
Russia	18.254	19.008	11.825	14.538	11	23
USA	28.672	29.195	31.269	27.577	21	-12
Argentina	10.177	10.998	12.499	7.904	6	-37
Namibia	25.792	25.792	29.257	23.753	18	-19
Fish and Fillet, dry/salted	369.965	370.042	376.580	366.153	100	-3
of it from Norway	177.875	177.982	183.473	182.672	50	0
Iceland	109.897	109.897	111.224	119.664	33	8
Supply (Catches + Import)	2.830.596	3.014.242	3.049.140	3.001.375	100	-2
of it catches of quoted species	277.346	323.888	323.888	311.253	10	-4
import from third countries	2.553.250	2.690.354	2.725.252	2.690.122	90	-1
of it from China d)	364.387	445.406	474.088	535.046	20	13
Iceland	364.627	369.576	414.620	429.843	16	4
Norway	383.994	388.776	387.797	386.117	14	0
USA d)	242.576	256.199	371.151	374.725	14	1
Russia d)	321.468	342.578	261.751	255.025	9	-3
Argentina d)	131.273	216.893	198.735	153.717	6	-23
Namibia d)	198.663	199.812	183.073	159.866	6	-13
Faroe Isles	146.070	146.107	141.111	130.968	5	-7
South Africa d)	93.295	93.543	88.584	86.886	3	-2
Chile d)	67.377	68.873	50.169	38.821	1	-23
New Zealand d)	56.349	58.575	40.244	37.805	1	-6
Uruguay d)	33.817	35.209	39.593	34.917	1	-12
Peru d)	3.762	4.326	13.634	17.906	1	31

Notes: a) Cod, saithe, redfish, haddock, hake, alaska-pollock and hoki.- b) Selected countries, which are most important for EU supply with white fish.- c) Cod, saithe and redfish.- d) Incl. quantities not listed above.- e) EU (15).- f) EU (25).-

Source: Eurostat-Comext; EU catch report.- Published by: AIPCE 2006

**Tab. 4.3 Origin of imports into EU from third countries for cod a)**

Origin b)	Quantity (tonnes live weight)				Share (%)	Change (%)
	2003 d)	2003 e)	2004 e)	2005 e)		
Whole, fresh	52.410	46.465	44.809	43.633	100	-3
of it from Argentina	170	170	167	30	0	-82
Faroe Isles	9.867	9.867	7.983	6.823	16	-15
Iceland	7.845	7.845	10.976	10.392	24	-5
Namibia	-	-	-	-	-	-
Norway	27.033	27.035	24.554	23.960	55	-2
Russia	782	950	763	2.210	5	190
South Africa	-	-	-	-	-	-
Whole, frozen	142.221	157.143	144.424	155.777	100	8
of it from Argentina	27	27	-	-	-	-
Faroe Isles	195	202	335	509	0	52
Iceland	1.576	1.580	1.049	429	0	-59
Namibia	-	-	-	-	-	-
Norway	9.645	9.949	9.164	16.726	11	83
Russia	94.120	108.927	94.457	90.004	58	-5
South Africa	-	-	-	-	-	-
Fillet, fresh	31.072	30.040	43.702	48.595	100	11
of it from Faroe Isles	1.276	1.276	578	180	0	-69
Iceland	22.505	22.505	32.869	32.732	67	0
Norway	6.011	6.011	10.049	15.415	32	53
Fillet, frozen	338.171	286.624	305.035	352.540	100	16
of it from Argentina	68	1.166	505	13	0	-97
Chile	7	7	64	-	-	-100
China	77.812	79.266	95.385	137.914	39	45
Faroe Isles	16.516	16.516	22.031	14.358	4	-35
Iceland	82.612	82.695	96.938	94.638	27	-2
Namibia	-	-	-	-	-	-
New Zealand	491	499	568	270	0	-53
Norway	49.977	50.021	48.619	47.358	13	-3
Russia	45.252	45.343	31.514	45.831	13	45
South Africa	-	-	-	62	0	-
Meat, frozen	36.034	28.527	20.464	23.542	100	15
of it from Argentina	-	-	24	-	-	-100
China	1.498	1.505	2.224	5.586	24	151
Faroe Isles	1.158	1.158	575	131	1	-77
Iceland	11.512	11.566	9.938	10.620	45	7
Namibia	-	-	-	-	-	-
Norway	5.755	5.760	3.473	2.955	13	-15
South Africa	-	-	-	-	-	-
Fish and Fillet, dry/salted	369.965	370.042	376.580	366.153	100	-3
of it from Iceland	109.897	109.897	111.224	119.664	33	8
Norway	177.875	177.982	183.473	182.672	50	0
<b>Supply (Catches + Import)</b>	<b>1.082.515</b>	<b>1.058.055</b>	<b>1.074.227</b>	<b>1.115.373</b>	<b>100</b>	<b>4</b>
of it catches of quoted species	112.642	139.213	139.213	125.135	11	-10
import from third countries	969.873	918.842	935.014	990.238	89	6
of it from Norway	276.296	276.760	279.332	289.086	29	3
Iceland	235.947	236.088	262.994	268.475	27	2
Russia c)	162.142	177.247	150.230	160.473	16	7
China c)	83.043	84.503	101.829	151.582	15	49
Faroe Isles c)	68.432	68.438	63.620	44.919	5	-29
New Zealand c)	554	563	761	270	0	-65
Argentina c)	268	1.366	697	43	0	-94
Chile c)	53	53	80	3	0	-96
South Africa c)	-	-	-	62	0	-
Namibia c)	-	-	-	-	-	-

Notes: a) Gadus morhua, ogac and macrocephalus.- b) Selected countries, which are most important for EU supply with white fish.- c) Incl. quantities not listed above.- d) EU (15).- e) EU (25).-

Source: Eurostat-Comext; EU catch report.-

Published by: AIPCE 2006

**Tab. 4.4 Origin of imports into EU from third countries for saithe a)**

Origin b)	Quantity (tonnes live weight)				Share (%)	Change (%)
	2003 d)	2003 e)	2004 e)	2005 e)	2005	05/04
Whole, fresh	43.533	32.371	28.008	22.349	100	-20
of it from Argentina	-	-	-	-	-	-
Faroe Isles	13.805	13.805	10.716	11.698	52	9
Iceland	458	458	1.609	1.010	5	-37
Namibia	-	-	-	-	-	-
Norway	16.980	16.996	14.415	8.586	38	-40
Russia	11	11	2	2	0	36
South Africa	-	-	-	-	-	-
Whole, frozen	2.706	4.736	4.174	6.004	100	44
of it from Argentina	-	-	-	-	-	-
Faroe Isles	572	572	126	237	4	88
Iceland	238	240	202	115	2	-43
Namibia	-	-	-	-	-	-
Norway	1.828	3.853	3.736	5.643	94	51
Russia	55	55	92	10	0	-89
South Africa	-	-	-	-	-	-
Fillet, fresh	7.447	7.458	10.936	17.037	100	56
of it from Faroe Isles	2.308	2.308	3.263	4.942	29	51
Iceland	1.824	1.831	2.394	6.639	39	177
Norway	3.314	3.318	5.278	5.455	32	3
Fillet, frozen	89.472	91.872	98.543	112.548	100	14
of it from Argentina	-	2	-	-	-	-
Chile	-	-	-	-	-	-
China	818	944	1.952	2.487	2	27
Faroe Isles	22.840	22.840	21.909	33.109	29	51
Iceland	29.807	30.718	41.621	48.502	43	17
Namibia	-	-	-	-	-	-
New Zealand	-	4	-	-	-	-
Norway	34.782	36.073	31.380	27.227	24	-13
Russia	282	309	355	242	0	-32
South Africa	-	-	-	-	-	-
Meat, frozen	8.070	8.278	12.835	12.032	100	-6
of it from Argentina	-	-	-	-	-	-
Iceland	1.164	1.313	2.273	2.143	18	-6
Faroe Isles	6.471	6.471	9.419	8.606	72	-9
Namibia	-	-	-	-	-	-
Norway	436	495	1.092	1.126	9	3
Russia	-	-	-	-	-	-
South Africa	-	-	-	-	-	-
Supply (Catches + Import)	200.864	195.526	205.308	225.432	100	10
of it catches of quoted species	49.636	50.811	50.811	55.461	25	9
import from third countries	151.228	144.715	154.497	169.971	75	10
of it from Norway	57.340	60.734	55.902	48.037	28	-14
Iceland	33.491	34.560	48.100	58.410	34	21
Faroe Isles	45.996	45.996	45.432	58.591	34	29
China c)	818	967	1.970	2.622	2	33
Russia c)	347	375	449	254	0	-43
South Africa c)	-	-	-	-	-	-
Namibia c)	-	-	-	-	-	-
Argentina c)	-	2	-	-	-	-
Chile c)	-	-	-	-	-	-
New Zealand c)	-	4	-	-	-	-

Notes: a) *Pollachius virens*.- b) Selected countries, which are most important for EU supply with white fish.-

c) Incl. quantities not listed above.- d) EU (15).- e) EU (25).-

Source: Eurostat-Comext; EU catch report.-

Published by: AIPCE 2006

**Tab. 4.5 Origin of imports into EU from third countries for redfish a)**

Origin b)	Quantity (tonnes live weight)				Share (%)	Change (%)
	2003 d)	2003 e)	2004 e)	2005 e)	2005	05/04
Whole, fresh	19.994	20.004	20.263	20.288	100	0
of it from Argentina	-	-	-	-	-	-
Faroe Isles	918	918	1.911	1.529	8	-20
Iceland	13.220	13.230	13.910	15.025	74	8
Namibia	-	-	-	-	-	-
Norway	5.789	5.791	4.357	3.643	18	-16
Russia	4	4	4	4	0	0
South Africa	-	-	-	-	-	-
Whole, frozen	24.297	27.837	21.084	17.535	100	-17
of it from Argentina	-	-	10	4	0	-62
Faroe Isles	1.343	1.373	968	380	2	-61
Iceland	14.680	17.604	15.170	13.755	78	-9
Namibia	-	-	-	45	0	-
Norway	2.211	2.661	2.243	2.203	13	-2
Russia	1.344	1.561	510	290	2	-43
South Africa	-	-	-	-	-	-
Fillet, fresh	7.835	7.837	8.097	6.334	100	-22
of it from Faroe Isles	2.301	2.301	2.737	1.628	26	-41
Iceland	5.023	5.024	5.211	4.578	72	-12
Norway	122	122	111	40	1	-64
Fillet, frozen	57.294	56.060	63.409	53.418	100	-16
of it from Argentina	83	83	97	110	0	13
Chile	63	116	-	37	0	-
China	18.131	18.503	33.309	35.429	66	6
Faroe Isles	434	434	239	198	0	-17
Iceland	31.796	32.591	21.470	15.779	30	-27
Namibia	-	-	-	-	-	-
New Zealand	-	-	-	3	0	-
Norway	402	417	423	373	1	-12
Russia	3.090	1.982	7.042	895	2	-87
South Africa	-	-	33	-	-	-100
Meat, frozen	326	310	208	273	100	31
of it from Argentina	-	-	-	-	-	-
Faroe Isles	-	-	-	-	-	-
Iceland	310	310	194	272	100	41
Namibia	-	-	-	-	-	-
Norway	-	0	15	-	-	-
Russia	-	-	-	-	-	-
South Africa	-	-	-	-	-	-
Supply (Catches + Import)	134.420	143.307	144.323	125.012	100	-13
of it catches of quoted species	24.675	31.261	31.261	27.164	22	-13
import from third countries	109.745	112.046	113.062	97.848	78	-13
of it from Iceland	65.028	68.760	55.954	49.409	50	-12
China c)	18.212	18.584	33.365	35.429	36	6
Norway	8.523	8.991	7.149	6.260	6	-12
Faroe Isles	4.996	5.027	5.856	3.735	4	-36
Russia c)	4.438	3.548	7.556	1.189	1	-84
Argentina c)	83	83	107	113	0	6
New Zealand c)	2	73	49	10	0	-79
South Africa c)	-	-	33	-	-	-
Chile c)	73	125	17	37	0	117
Namibia c)	-	-	-	45	0	-

Notes: a) Sebastes species.- b) Selected countries, which are most important for EU supply with white fish.-

c) Incl. quantities not listed above.- d) EU (15).- e) EU (25).-

Source: Eurostat-Comext; EU catch report.-

Published by: AIPCE 2006

**Tab. 4.6 Origin of imports into EU from third countries for haddock a)**

Origin b)	Quantity (tonnes live weight)				Share (%) 2005	Change (%) 05/04
	2003 d)	2003 e)	2004 e)	2005 e)		
Whole, fresh	42.802	42.800	49.726	49.656	100	0
of it from Argentina	-	-	-	-	-	-
Faroe Isles	16.927	16.927	14.862	12.813	26	-14
Iceland	9.883	9.883	19.042	20.954	42	10
Namibia	-	-	-	-	-	-
Norway	15.718	15.723	15.681	15.827	32	1
Russia	172	172	42	45	0	7
South Africa	-	-	-	-	-	-
Whole, frozen	13.629	14.401	18.464	15.143	100	-18
of it from Argentina	85	85	-	-	-	-
Faroe Isles	85	85	924	34	0	-96
Iceland	4	5	468	99	1	-79
Namibia	-	-	-	-	-	-
Norway	6.836	7.147	11.119	8.981	59	-19
Russia	6.510	6.967	5.954	5.971	39	0
South Africa	-	-	-	-	-	-
Fillet, frozen	59.708	59.490	68.412	75.622	100	11
of it from Argentina	-	-	-	-	-	-
Chile	-	-	-	-	-	-
China	11.090	11.090	11.517	12.661	17	10
Faroe Isles	7.855	7.855	9.107	9.811	13	8
Iceland	18.536	18.542	25.721	30.199	40	17
Namibia	-	-	-	-	-	-
New Zealand	-	-	-	-	-	-
Norway	16.059	16.084	16.162	14.992	20	-7
Russia	5.084	5.084	4.563	6.733	9	48
South Africa	-	-	-	-	-	-
Meat, frozen	3.681	3.681	3.270	3.669	100	12
of it from Argentina	-	-	-	-	-	-
Faroe Isles	1.746	1.746	1.299	1.054	29	-19
Iceland	1.319	1.319	1.699	2.074	57	22
Namibia	-	-	-	-	-	-
Norway	596	596	244	334	9	37
Russia	12	12	-	2	0	-
South Africa	-	-	-	-	-	-
<b>Supply (Catches + Import)</b>	<b>177.817</b>	<b>182.222</b>	<b>201.722</b>	<b>203.898</b>	<b>100</b>	<b>1</b>
of it catches of quoted species	57.998	61.850	61.850	59.808	29	-3
import from third countries	119.819	120.372	139.872	144.090	71	3
of it from Iceland	29.742	29.749	46.930	53.326	37	14
Norway	39.209	39.551	43.206	40.135	28	-7
Faroe Isles	26.613	26.613	26.193	23.712	16	-9
China c)	11.090	11.090	11.521	12.900	9	12
Russia c)	11.778	12.235	10.559	12.752	9	21
South Africa c)	-	-	-	-	-	-
Argentina c)	85	85	-	-	-	-
Namibia c)	-	-	-	-	-	-
Chile c)	8	8	-	-	-	-
New Zealand c)	-	-	-	-	-	-

Notes: a) *Melanogrammus aeglefinus*. - b) Selected countries, which are most important for EU supply with white fish.-

c) Incl. quantities not listed above.- d) EU (15).- e) EU (25).-

Source: Eurostat-Comext; EU catch report.-

Published by: AIPCE 2006

**Tab. 4.7 Origin of imports into EU from third countries for hake a)**

Origin b)	Quantity (tonnes live weight)				Share (%) 2005	Change (%) 05/04
	2003 d)	2003 e)	2004 e)	2005 e)		
Whole, fresh	57.981	58.011	61.188	58.453	100	-4
of it from Argentina	1.262	1.279	1.767	1.135	2	-36
Chile	12.620	12.620	13.241	13.499	23	2
Namibia	5.899	5.899	6.793	7.184	12	6
Norway	497	497	559	762	1	36
Peru	-	-	-	-	-	-
Russia	-	-	1	-	-	-100
South Africa	21.815	21.815	19.144	19.722	34	3
Uruguay	-	-	-	-	-	-
Whole, frozen	107.682	123.081	116.600	83.353	100	-29
of it from Argentina	27.695	40.559	32.727	16.969	20	-48
Chile	13.477	13.575	13.467	12.602	15	-6
Namibia	27.050	27.957	29.904	17.088	21	-43
Norway	-	46	8	116	0	1429
Peru	-	-	-	5	0	-
Russia	104	114	88	3	0	-97
South Africa	26.060	26.066	25.322	21.592	26	-15
Uruguay	155	155	109	-	-	-100
Fillet, frozen	343.105	424.500	385.561	367.305	100	-5
of it from Argentina	91.218	159.762	149.862	126.702	34	-15
Chile	34.426	35.701	17.886	7.181	2	-60
China	41	1.203	831	954	0	15
Namibia	139.901	140.143	117.045	111.716	30	-5
Peru	3.512	4.003	12.888	16.456	4	28
Russia	24	24	3.283	19.133	5	483
South Africa	37.597	37.840	34.388	37.112	10	8
Uruguay	27.673	27.868	30.528	26.889	7	-12
USA	6.511	14.766	15.411	19.518	5	27
Meat, frozen	52.329	53.264	64.564	57.055	45	-12
of it from Argentina	10.177	10.972	12.460	7.904	110	-37
Chile	6.545	6.602	4.970	5.406	567	9
Namibia	25.792	25.792	29.257	23.753	21	-19
Norway	3	16	-	-	-	-
Peru	250	319	743	1.325	7	78
Russia	-	-	712	1.398	4	96
South Africa	7.779	7.779	9.679	8.369	31	-14
Uruguay	1.366	1.366	3.036	3.192	16	5
Supply (Catches + Import)	593.492	699.609	668.666	609.851	100	-9
of it catches of quoted species	32.395	40.753	40.753	43.685	7	7
import from third countries	561.097	658.856	627.913	566.166	93	-10
of it from Argentina c)	130.353	212.571	196.816	152.711	27	-22
Namibia c)	198.642	199.791	182.999	159.741	28	-13
South Africa	93.295	93.543	88.551	86.825	15	-2
Chile c)	67.068	68.498	49.564	38.688	7	-22
Uruguay	33.817	35.209	39.593	34.917	6	-12
USA	8.541	16.894	20.621	27.312	5	32
Peru	3.762	4.326	13.634	17.906	3	31
Russia c)	128	137	4.085	20.533	4	403
China c)	41	1.203	836	1.021	0	22
Norway	506	569	568	878	0	54

Notes: a) Merluccius spp. and urophycis spp.- b) Selected countries, which are most important for EU supply with white fish.- c) Incl. quantities not listed above.- d) EU (15).- e) EU (25).-

Source: Eurostat-Comext; EU catch report.-

Published by: AIPCE 2006



**Tab. 4.8 Origin of imports into EU from third countries for alaska-pollock a)**

Origin b)	Quantity (tonnes live weight)				Share (%) 2005	Change (%) 05/04
	2003 d)	2003 e)	2004 e)	2005 e)		
Whole, fresh	1.968	1.945	1.516	1.516	100	0
or it from Argentina	0	0	-	-	-	-
Faroe Isles	-	-	7	6	0	-21
Iceland	2	2	3	2	0	-53
Norway	1.916	1.917	1.496	1.428	94	-5
Russia	-	-	-	-	-	-
South Africa	-	-	-	-	-	-
USA	-	-	-	-	-	-
Whole, frozen	1.271	1.918	1.610	2.331	100	45
of it from Argentina	79	79	12	18	1	58
Faroe Isles	-	-	-	-	-	-
Iceland	-	-	-	-	-	-
Namibia	-	-	-	-	-	-
Norway	49	101	58	271	12	367
Russia	-	436	251	27	1	-89
South Africa	-	-	-	-	-	-
USA	1.074	1.170	1.114	1.899	81	71
Fillet, frozen	540.882	628.857	674.348	648.546	100	-4
of it from Argentina	127	330	324	99	0	-69
Chile	-	1	93	-	-	-100
China	248.066	325.640	320.269	325.286	50	2
Faroe Isles	-	-	-	-	-	-
Iceland	355	355	415	221	0	-47
Namibia	-	-	74	56	0	-24
Norway	154	154	34	17	0	-50
Russia	125.891	131.108	79.733	52.236	8	-34
South Africa	-	-	-	-	-	-
USA	164.226	168.867	272.526	269.706	42	-1
Meat, frozen	41.303	42.739	40.548	34.829	100	-14
of it from Argentina	-	26	16	-	-	-100
Faroe Isles	33	33	-	-	-	-
Iceland	-	-	-	-	-	-
Norway	-	-	27	-	-	-100
Russia	16.743	17.492	8.889	7.551	22	-15
South Africa	-	-	-	-	-	-
USA	21.951	22.474	27.818	22.175	64	-20
Supply (Catches + Import)	585.424	5.959	718.022	687.222	100	-4
of it catches of quoted species	-	-	-	-	-	-
import from third countries	585.424	675.459	718.022	687.222	100	-4
of it from China c)	250.622	328.397	324.101	330.402	48	2
USA	187.251	192.511	301.458	293.780	43	-3
Russia c)	142.634	149.036	88.873	59.814	9	-33
Norway	2.120	2.172	1.614	1.716	0	6
Iceland	358	358	419	222	0	-47
Argentina c)	207	436	351	118	0	-66
Chile c)	15	15	93	-	-	-100
Namibia c)	-	-	74	56	0	-24
Faroe Isles	33	33	7	6	0	-21
South Africa c)	-	-	-	-	-	-

Notes: a) *Theragra chalcogramma*.- b) Selected countries, which are most important for EU supply with white fish.-

c) Incl. quantities not listed above.- d) EU (15).- e) EU (25).-

Source: Eurostat-Comext; EU catch report.-

Published by: AIPCE 2006

**Tab. 4.9 Origin of imports into EU from third countries for hoki a)**

Origin b)	Quantity (tonnes live weight)				Share (%) 2005	Change (%) 05/04
	2003 e)	2003 f)	2004 f)	2005 f)		
Whole, fresh	d)	d)	d)	d)		
of it from Argentina	d)	d)	d)	d)		
Faroe Isles	d)	d)	d)	d)		
Iceland	d)	d)	d)	d)		
Norway	d)	d)	d)	d)		
Russia	d)	d)	d)	d)		
South Africa	d)	d)	d)	d)		
Thailand	d)	d)	d)	d)		
USA	d)	d)	d)	d)		
Whole, frozen	97	595	488	332	100	-32
of it from Argentina	50	548	236	13	4	-94
Faroe Isles	-	-	-	-	-	-
Iceland	-	-	-	-	-	-
Namibia	-	-	-	-	-	-
New Zealand	47	47	59	-	-	-
Norway	-	-	-	-	-	-
South Africa	-	-	-	-	-	-
Thailand	-	-	-	-	-	-
USA	-	-	-	-	-	-
Fillet, frozen	55.967	59.468	36.384	34.254	100	-6
of it from Argentina	227	1.801	528	719	2	36
Chile	160	173	415	93	0	-78
China	561	663	465	1.090	3	135
Faroe Isles	-	-	-	-	-	-
Iceland	20	20	184	-	-	-
Namibia	21	21	-	23	0	-
New Zealand	50.215	51.856	33.777	30.914	90	-8
Norway	-	-	25	6	0	-74
South Africa	-	-	-	-	-	-
Thailand	109	109	48	124	0	156
USA	132	132	83	1	0	-99
Meat, frozen	d)	d)	d)	d)		
of it from Argentina	d)	d)	d)	d)		
Faroe Isles	d)	d)	d)	d)		
Iceland	d)	d)	d)	d)		
Norway	d)	d)	d)	d)		
Russia	d)	d)	d)	d)		
South Africa	d)	d)	d)	d)		
Thailand	d)	d)	d)	d)		
USA	d)	d)	d)	d)		
<b>Supply (Catches + Import)</b>	<b>56.064</b>	<b>60.063</b>	<b>36.872</b>	<b>34.586</b>	<b>100</b>	<b>-6</b>
of it catches of quoted species	-	-	-	-	-	-
import from third countries	56.064	60.063	36.872	34.586	100	-6
of it from New Zealand c)	50.262	51.903	33.836	30.914	89	-9
Argentina c)	278	2.349	765	732	2	-4
China c)	561	663	465	1.090	3	135
Chile c)	160	173	415	93	0	-78
Iceland	20	20	184	-	-	-100
USA c)	132	132	83	1	0	-99
Thailand c)	109	109	48	124	0	156
Norway	-	-	25	6	0	-74
Faroe Isles	-	-	-	-	-	-
South Africa c)	-	-	-	-	-	-
Namibia c)	21	21	-	23	0	-

Notes: a) *Macrurus novaezealandiae*.- b) Selected countries, which are most important for EU supply with white fish.- c) Incl. quantities not listed above.- d) Not available.- e) EU (15).- f) EU (25).-

Source: Eurostat-Comext; EU catch report.-

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**Tab. 4.10 Origin of imports into EU from third countries for plaice a)**

Origin	Quantity (tonnes live weight)				Share (%)	Change (%)
	2003 b)	2003 c)	2004 c)	2005 c)	2005	05/04
Whole, fresh	5.169	5.168	5.280	4.715	100	-11
of it from Argentina	-	-	-	-	-	-
Faroe Isles	383	383	450	346	7	-23
Iceland	1.861	1.861	2.114	1.923	41	-9
Norway	2.906	2.908	2.709	2.442	52	-10
Panama	-	-	-	-	-	-
Russia	-	-	2	1	0	-63
South Africa	-	-	-	-	-	-
USA	-	-	-	-	-	-
Whole, frozen	816	819	587	750	100	28
of it from Argentina	-	-	-	-	-	-
Faroe Isles	1	1	1	6	1	975
Iceland	58	58	48	117	16	144
Namibia	-	-	-	-	-	-
Norway	65	67	13	36	5	182
Panama	-	-	-	-	-	-
Russia	231	231	346	411	55	19
South Africa	-	-	-	-	-	-
USA	0	0	-	-	-	-
Fillet, frozen	6.675	6.772	9.371	7.694	100	-18
of it from Argentina	-	1	9	-	-	-
Chile	-	-	-	-	-	-
China	2.092	2.206	4.341	3.497	45	-19
Faroe Isles	-	-	23	132	2	484
Iceland	3.792	3.795	3.590	3.807	49	6
Namibia	-	-	-	-	-	-
Norway	2	2	-	-	-	-
Panama	-	-	-	-	-	-
Russia	-	-	1.022	157	2	-85
South Africa	-	-	-	-	-	-
USA	-	-	-	-	-	-
Supply (Catches + Import)	94.670	89.462	91.941	81.217	100	-12
of it catches of quoted species	82.009	76.703	76.703	68.058	84	-11
import from third countries	12.661	12.759	15.238	13.159	16	-14
of it from Iceland	5.712	5.715	5.751	5.846	44	2
China	2.194	2.308	4.437	3.524	27	-21
Norway	2.972	2.976	2.722	2.478	19	-9
Russia	231	231	1.370	569	4	-58
Faroe Isles	384	384	473	484	4	2
Argentina	-	1	9	-	-	-
USA	0	0	-	-	-	-
South Africa	-	-	-	-	-	-
Namibia	-	-	-	-	-	-
Chile	-	-	-	-	-	-
Panama	-	-	-	-	-	-

Notes: a) Pleuronectes Platessa.- b) EU (15).- c) EU (25).-

Source: Eurostat-Comext; EU catch report.-

Published by: AIPCE 2006

**ab. 5.1 EU-QUOTA BY SPECIES**

Species	Code-name	EU (15)			EU (25)			
		2001 t	2002 t	2003 t	2004 t	2005 a) t	Change 05/04 %	Quota '05 by species %
Herring	HER	755.028	630.870	682.643	809.693	962.027	18,8	19,1
Sprat	SPR	446.040	450.110	448.565	671.515	794.566	18,3	15,8
Anchovy	ANE	43.000	41.000	41.000	41.000	38.000	-7,3	0,8
Atl. Salmon	SAL	2.122	2.036	2.026	2.415	2.333	-3,4	0,0
Cod	COD	208.904	149.196	121.984	147.201	138.252	-6,1	2,7
Haddock	HAD	118.275	107.865	64.013	82.417	78.535	-4,7	1,6
Saithe	POK	105.558	96.140	103.401	125.171	97.265	-22,3	1,9
Pollack	POL	21.950	21.290	20.432	20.154	19.859	-1,5	0,4
Norway pout	NOP	199.200	173.000	223.000	223.000	5.000	-97,8	0,1
Blue whiting	WHB	388.576	183.004	231.000	757.500	901.257	19,0	17,9
Greater forkbeard	GFB	-	-	-	-	2.394	-	0,0
Whiting	WHG	57.335	75.858	54.177	47.651	48.653	2,1	1,0
Hake b)	HKE	31.385	34.960	37.000	45.050	53.568	18,9	1,1
Jack&horse macke.	JAX	377.541	257.900	226.667	236.055	235.239	-0,3	4,7
Mackerel	MAC	420.283	430.576	391.654	365.924	320.768	-12,3	6,4
Europ. Plaice	PLE	104.228	101.409	101.344	84.089	79.775	-5,1	1,6
Common sole	SOL	35.939	29.250	28.617	30.426	32.668	7,4	0,6
Soles	SOX	2.000	2.000	1.600	1.520	1.216	-20,0	0,0
Megrim	LEZ	31.001	25.960	25.460	27.026	27.456	1,6	0,5
Anglerfish nei	ANF	57.184	43.780	35.190	39.540	49.957	26,3	1,0
Penaeus shrimps	PEN	4.000	4.000	4.000	4.000	4.000	0,0	0,1
North deep prawn	PRA	14.305	16.432	16.432	25.338	21.726	-14,3	0,4
Norway lobster	NEP	56.140	54.613	54.033	56.267	63.096	12,1	1,3
Atl. Redfish	RED	60.334	70.966	60.852	60.176	79.764	32,6	1,6
Greenland halibut	GHL	21.306	7.175	23.626	18.803	17.196	-8,5	0,3
Atl. Halibut	HAL	-	400	-	1.200	1.200	-	0,0
other species	OTH	12.199	12.210	12.210	12.210	8.210	-32,8	0,2
Sandeels	SAN	131.000	998.000	954.000	902.200	665.960	-26,2	13,2
Blue ling & ling	B/L	3.600	3.600	3.240	3.240	3.240	0,0	0,1
Blue ling	BLI	-	-	3.841	3.850	3.281	-14,8	0,1
Ling	LIN	-	-	19.867	19.867	20.161	-	0,4
Flat fish	FLX	1.050	548	1.000	1.000	600	-40,0	0,0
Capelin	CAP	28.375	95.985	64.295	95.985	50.050	-47,9	1,0
Catfish	CAT	600	600	600	-	-	-	-
Witch flounder	WIT	-	-	-	-	-	-	-
American plaice	PLA	-	-	-	-	-	-	-
Yellow tail flounder	YEL	260	260	290	290	-	-	-
Roundnose grenad.	RNG	2.350	3.350	3.350	10.576	15.373	45,4	0,3
Industry fish	I/F	800	800	800	800	800	0,0	0,0
Skates (NAFO)	SKA	-	-	-	-	-	-	-
Turbot / Brill	T/B	7.200	6.750	5.738	4.877	4.550	-6,7	0,1
Skates (ICES)	SRX	4.848	4.848	4.121	3.503	11.720	234,6	0,2
Dab / Flunder	D/F	27.060	27.060	23.001	19.551	18.000	-7,9	0,4
Lemon Sole/Witch Flounder	L/W	10.800	9.720	8.262	7.023	6.500	-7,4	0,1
Northern blue fin tuna	BFT	-	20.286	19.231	18.450	18.331	-0,6	0,4

Species	Code-name	EU (15)			EU (25)			
		2001 t	2002 t	2003 t	2004 t	2005 a) t	Change 05/04 %	Quota '05 by species %
Albacore	ALB	-	-	41.599	43.043	51.967	20,7	1,0
Bigeye tuna	BET	-	-	36.840	35.937	44.475	23,8	0,9
Swordfish	SWO	-	11.160	12.747	12.691	14.666	15,6	0,3
Picked dogfish	DGS	-	-	5.640	4.472	-	-	-
Black scabbardfish	BSF	-	-	7.140	7.383	11.357	53,8	0,2
Greater argentine	ARU	-	-	7.813	7.813	-	-	-
Tusk (=Cusk)	USK	-	-	1.155	1.155	996	-13,8	0,0
Orange roughy	ORY	-	-	1.437	1.437	1.338	-6,9	0,0
Blackspot(=red)seabream	SBR	-	-	2.757	2.757	2.514	-8,8	0,0
unsorted species	VFF	-	-	-	-	-	-	-
Total:		3.793.777	4.206.969	4.241.693	5.143.241	5.029.859	-2,2	100,0
of which: (COD, POK, HAD, HKE, RED)		524.456	459.127	387.250	460.015	447.384	-2,7	8,9

Notes: a) Preliminary figures.- b) Including red and white hake.-

Source: EU, TAC regulations.-

Published by: AIPCE 2006

**Tab. 5.2 EU-CATCHES BY QUOTED SPECIES**

Species	Code-name	EU (15)			EU (25)			
		2001 t	2002 t	2003 t	2004 t	2005 a) t	Change 05/04 %	Quota '05 by spec. % b)
Herring	HER	620.802	549.667	574.262	727.994	838.966	15,2	87,2
Sprat	SPR	363.283	337.284	372.527	589.517	649.235	10,1	81,7
Anchovy	ANE	40.578	23.784	14.227	21.826	5.514	-74,7	14,5
Atl. Salmon	SAL	1.239	1.257	1.297	1.644	1.071	-34,9	45,9
Cod	COD	159.222	141.913	112.642	139.213	125.135	-10,1	90,5
Haddock	HAD	60.244	74.810	57.998	61.850	59.808	-3,3	76,2
Saithe	POK	66.487	75.623	49.636	50.811	55.461	9,2	57,0
Pollack	POL	7.025	7.426	6.593	5.959	6.230	4,6	31,4
Norway pout	NOP	49.840	52.981	16.650	11.468	40	-99,7	0,8
Blue whiting	WHB	222.955	177.273	173.643	345.849	434.714	25,7	48,2
Norw.pout & bl.whi.	N/W	45.025	38.234	-	-	-	-	-
Whiting	WHG	42.951	39.926	33.172	27.725	30.187	8,9	62,0
Hake c)	HKE	25.812	29.518	32.395	40.753	43.685	7,2	81,5
Jack&horse macke.	JAX	250.329	201.839	205.327	227.101	208.297	-8,3	88,5
Mackerel	MAC	409.032	409.200	363.758	423.277	285.771	-32,5	89,1
Europ. Plaice	PLE	98.947	87.977	82.009	76.703	68.058	-11,3	85,3
Common sole	SOL	30.562	28.620	28.958	28.560	27.107	-5,1	83,0
Soles	SOX	929	727	848	820	888	8,3	73,0
Megrim	LEZ	16.450	16.657	18.908	18.013	17.282	-4,1	62,9
Anglerfish nei	ANF	33.171	37.241	32.954	38.459	43.989	14,4	88,1
Penaeus shrimps	PEN	1.369	3.042	3.565	3.325	2.943	-11,5	73,6
North deep prawn	PRA	7.173	7.178	7.608	13.874	8.708	-37,2	40,1
Norway lobster	NEP	47.873	50.490	48.451	50.798	56.346	10,9	89,3
Atl. Redfish	RED	26.762	24.620	24.675	31.261	29.371	-6,0	36,8
Greenland halibut	GHL	19.747	2.798	19.995	15.370	14.351	-6,6	83,5
Atl. Halibut	HAL	199	16	-	143	72	-	-
other species	OTH	8.997	8.038	8.130	7.223	4.273	-40,8	52,0
Sandeels	SAN	17.989	673.328	306.582	336.276	164.658	-51,0	24,7
Blue ling & ling	B/L	1.984	1.636	2.467	2.374	2.082	-12,3	64,3
Blue ling	BLI	-	-	3.431	3.586	3.094	-13,7	94,3
Ling	LIN	-	-	12.628	10.367	10.158	-2,0	-
Flat fish	FLX	164	205	253	160	123	-23,2	20,5
Capelin	CAP	17.681	30.398	19.007	-	-	-	0,0
Catfish	CAT	944	3	15	437	436	-0,3	-
Witch flunder	WIT	1.900	870	1.057	1.178	626	-46,9	-
American plaice	PLA	1.957	1.491	1.628	1.146	818	-28,7	-
Yellow tail flounder	YEL	988	302	309	357	353	-1,2	-
Roundnose grenad.	RNG	19	30	45	4.587	9.969	117,3	64,8
Industry fish	I/F	384	490	752	558	799	43,2	99,9
Skates (NAFO)	SKA	11.211	-	-	8.184	785	-	-
Turbot / Brill	T/B	5.470	4.820	4.531	4.339	4.263	-1,8	93,7
Skates (ICES)	SRX	2.449	2.631	2.394	2.044	5.616	174,8	47,9
Dab / Flunder	D/F	12.773	12.537	12.567	12.874	13.779	7,0	76,6
Lemon Sole/Witch Flunder	L/W	5.458	4.302	4.005	3.617	3.551	-1,8	54,6
Northern blue fin tuna	BFT	-	14.393	16.556	17.176	22.053	28,4	120,3

Species	Code-name	EU (15)			EU (25)			
		2001 t	2002 t	2003 t	2004 t	2005 a) t	Change 05/04 %	Quota '05 by spec. % b)
Albacore	ALB	-	-	15.725	17.069	35.115	105,7	67,6
Bigeye tuna	BET	-	-	11.225	13.111	17.667	34,8	39,7
Swordfish	SWO	-	7.303	10.641	9.971	11.752	17,9	80,1
Picked dogfish	DGS	-	-	1.236	1.137	-	-	-
Black scabbardfish	BSF	-	-	5.528	5.983	9.563	59,8	84,2
Greater argentine	ARU	-	-	2.514	5.791	-	-	-
Tusk (=Cusk)	USK	-	-	600	534	579	8,5	58,2
Orange roughy	ORY	-	-	591	530	387	-26,9	28,9
Blackspot(=red)seabream	SBR	-	-	1.427	1.507	1.772	17,6	70,5
unserted species	VFF	807	-	-	333	333	-	-
<b>Total:</b>		<b>2.741.182</b>	<b>3.184.880</b>	<b>2.729.945</b>	<b>3.424.762</b>	<b>3.337.827</b>	<b>-2,5</b>	<b>66,4</b>
of which: (COD, POK, HAD, HKE, RED)		338.527	346.484	277.346	323.888	313.458	-3,2	70,1

Notes: a) Preliminary figures.- b) % of utilization of the quota.- c) Including red and white hake.-

Source: EU catch report  
Published by: AIPCE 2006





**Tab. 6.1 IMPORT OF FROZEN FILLETS AND MEAT OF ALASKA-POLLOCK AND HAKE FROM THIRD COUNTRIES INTO EU (25)**

Quantity of import (Tonnes product weight) in 2004

Month	1	2	3	4	5	6	7	8	9	10	11	12	2004
<b>Alaska-Pollock</b>													
Fillets a), frozen: Total import	19.395	22.542	19.876	21.529	18.055	19.230	18.019	15.632	19.335	18.163	18.987	17.798	228.559
from it: Germany	11.636	12.953	11.758	10.048	11.362	11.337	11.774	9.230	11.263	10.452	10.737	9.959	132.508
France	2.807	2.475	2.486	1.962	1.945	3.114	2.354	2.097	2.409	1.861	2.017	2.256	27.781
UK	732	500	673	1.354	1.285	1.143	1.274	809	1.112	1.156	1.337	370	11.742
NL	1.060	2.425	689	1.365	1.833	1.548	1.114	1.092	1.342	1.689	1.121	1.319	16.595
Spain	40	152	195	259	105	178	16	57	117	136	104	275	1.633
Denmark	156	209	101	129	175	261	108	212	117	154	221	159	2.001
Belgium	237	187	256	275	290	313	198	232	405	210	221	64	2.888
Sweden	387	469	423	403	442	385	251	245	480	504	354	189	4.533
Poland	-	-	-	-	460	887	740	1.295	1.670	1.596	1.540	2.796	10.983
Meat b), frozen: Total import	1.231	1.096	750	1.044	1.829	1.627	850	1.036	1.292	1.697	1.403	1.500	15.354
from it: Germany	714	478	264	406	1.070	745	458	562	804	481	812	693	7.486
France	404	-	162	353	469	457	268	255	265	744	230	446	4.052
UK	85	160	236	168	121	281	11	139	101	279	141	61	1.784
NL	1	34	27	50	120	22	67	43	21	21	112	87	605
Spain	19	357	-	-	19	39	-	16	-	-	-	139	589
Denmark	-	-	21	41	30	41	-	20	-	20	20	30	224
Poland	-	-	-	-	-	-	-	-	58	-	-	23	81
<b>Hake</b>													
Fillets c), frozen: Total import	10.485	10.664	12.443	12.813	9.179	12.500	10.504	12.677	10.357	11.996	12.536	12.086	138.240
from it: Germany	1.214	1.479	1.456	1.219	805	1.290	1.267	1.298	1.920	2.247	2.854	2.093	19.140
France	1.122	692	741	652	818	805	1.078	1.145	1.018	869	794	979	10.711
Belgium	259	115	279	232	317	483	473	208	105	125	139	53	2.788
Sweden	19	55	77	59	61	60	60	30	41	61	53	10	586
UK	161	62	269	155	187	230	241	278	222	271	260	288	2.622
NL	558	436	580	1.167	524	662	546	685	476	520	601	757	7.511
Spain	3.774	5.024	4.743	5.208	3.895	5.933	3.484	5.338	2.856	3.863	2.940	3.174	50.230
Poland	-	-	-	-	315	367	619	934	1.301	1.323	1.948	1.588	8.395
Italy	1.657	1.220	1.441	1.644	1.728	2.047	1.582	1.761	1.513	1.699	1.541	1.787	19.618
Meat d), frozen: Total import	1.813	1.295	1.852	1.590	1.258	3.093	1.705	2.427	2.543	2.204	2.025	1.336	23.141
from it: Germany	45	221	438	276	273	275	173	382	659	513	423	380	4.057
France	35	-	92	96	129	139	125	150	119	256	225	86	1.451
UK	-	68	46	-	46	152	96	184	54	-	125	82	853
NL	-	-	-	-	-	11	-	-	-	-	-	-	11
Spain	1.466	877	1.002	1.130	680	2.303	1.057	1.604	1.564	1.298	1.021	641	14.643
Poland	-	-	-	-	25	-	-	50	40	-	108	24	248
Italy	110	59	171	-	36	139	57	19	65	41	40	33	769

Note: a) CN: 03042085.- b) CN: 03049061.- c) CN: 03042055, 03042056 and 03042058.- d) CN: 03049048.-

Source: Eurostat-Comext; Published by: AIPCE 2006

**Tab. 6.2 IMPORT OF FROZEN FILLETS AND MEAT OF ALASKA-POLLOCK AND HAKE FROM THIRD COUNTRIES INTO EU (25)**

Quantity of import (Tonnes product weight) in 2005

Month	1	2	3	4	5	6	7	8	9	10	11	12	2005
<b>Alaska-Pollock</b>													
Fillets a), frozen: Total import	18.341	19.265	17.356	16.327	17.211	14.432	12.500	17.687	19.882	19.482	18.013	22.913	213.408
from it: Germany	10.787	12.107	10.665	9.688	8.514	7.782	7.586	10.579	12.098	9.511	7.628	13.602	120.546
France	2.688	1.823	1.334	2.087	2.231	2.078	2.006	1.186	1.900	2.846	2.544	1.952	24.673
UK	875	896	1.207	732	1.187	998	642	1.276	847	1.155	1.217	767	11.799
NL	1.844	1.531	1.310	992	2.666	1.175	834	1.962	2.195	2.008	1.029	1.418	18.963
Spain	75	61	112	136	299	161	-	102	145	98	363	37	1.589
Denmark	149	167	26	350	56	424	155	255	224	180	311	275	2.571
Belgium	148	188	298	162	200	196	215	169	193	104	147	189	2.208
Sweden	383	371	450	458	306	441	134	252	328	396	522	420	4.461
Poland	1.394	2.122	1.954	1.722	1.751	1.177	930	1.907	1.954	3.184	4.252	4.252	26.598
Meat b), frozen: Total import	892	955	1.314	830	1.879	1.595	463	657	845	1.131	1.258	883	12.702
from it: Germany	294	570	830	400	788	638	228	179	407	602	311	475	5.720
France	189	251	225	280	573	742	142	241	227	278	704	195	4.045
UK	111	40	162	145	376	167	81	213	147	209	141	128	1.920
NL	139	8	54	6	20	43	-	14	61	42	102	39	527
Spain	69	-	-	-	24	-	-	-	1	-	-	20	114
Denmark	20	20	-	-	-	-	12	11	3	-	-	-	67
Poland	70	65	44	-	99	6	-	-	-	-	-	26	310
<b>Hake</b>													
Fillets c), frozen: Total import	9.399	9.023	11.288	9.902	10.421	12.174	8.575	11.705	10.257	9.113	8.214	9.241	119.312
from it: Germany	2.249	2.655	2.300	2.445	2.537	2.142	1.544	2.461	2.855	1.462	1.469	1.653	25.773
France	570	733	721	688	959	763	1.117	950	868	549	805	1.097	9.818
Belgium	126	239	98	173	144	151	201	295	215	48	63	48	1.800
Sweden	14	18	15	-	37	9	14	39	26	6	-	47	
UK	100	103	266	132	320	210	135	259	132	171	245	134	2.206
NL	565	440	445	752	549	632	540	665	364	504	339	460	6.253
Spain	3.256	2.951	4.537	3.553	3.155	5.967	3.111	4.625	3.538	4.074	3.552	3.002	45.319
Poland	832	1.034	1.271	699	860	674	580	605	565	393	507	924	8.944
Italy	1.687	851	1.636	1.461	1.861	1.627	1.333	1.805	1.694	1.906	1.234	1.876	18.972
Meat d), frozen: Total import	1.730	1.534	1.671	1.898	1.318	1.852	985	1.868	1.681	1.651	1.829	1.391	19.407
from it: Germany	498	768	311	613	382	171	58	526	442	98	356	208	4.431
France	68	90	203	69	114	109	105	67	160	175	276	157	1.593
UK	82	18	46	82	36	54	104	38	36	36	36	34	601
NL	-	-	-	-	-	-	-	-	20	42	-	-	62
Spain	1.078	621	1.058	1.116	769	1.329	698	1.171	1.002	1.185	1.090	904	12.021
Poland	-	-	-	-	-	39	-	19	-	20	20	48	146
Italy	4	37	53	17	18	150	19	48	20	96	51	40	552

Note: a) CN: 03042085.- b) CN: 03049061.- c) CN: 03042055, 03042056 and 03042058.- d) CN: 03049048.-

Source: Eurostat-Comext; Published by: AIPCE 2006

**Tab. 6.3 IMPORT OF FROZEN FILLETS AND MEAT OF ALASKA-POLLOCK AND HAKE FROM THIRD COUNTRIES INTO EU (25)**

Quantity of import (Tonnes product weight) in 2006

Month	1	2	3	4	5	6	7	8	9	10	11	12	2005
<b>Alaska-Pollock</b>													
Fillets a), frozen: Total import	20.817	18.371	17.553	19.736									76.478
from it: Germany	12.668	10.487	10.692	13.013									46.860
France	2.606	2.256	2.005	1.970									8.836
UK	928	916	743	975									3.562
NL	1.097	984	1.061	895									4.037
Spain	208	124	90	80									502
Denmark	611	228	221	236									1.296
Belgium	171	163	108	139									581
Sweden	521	350	257	358									1.486
Poland	2.007	2.864	2.376	2.071									9.319
Meat b), frozen: Total import	1.173	392	1.209	1.142									3.916
from it: Germany	528	294	736	626									2.183
France	322	20	138	334									814
UK	303	52	222	155									732
NL	-	18	14	1									33
Spain	-	4	-	-									4
Denmark	-	-	-	-									-
Poland	20	4	100	26									151
<b>Hake</b>													
Fillets c), frozen: Total import	10.952	9.702	9.702	9.720	-	-	-	-	-	-	-	-	40.076
from it: Germany	2.056	1.415	1.289	1.726	-	-	-	-	-	-	-	-	6.486
France	2.052	535	684	545	-	-	-	-	-	-	-	-	3.815
Belgium	95	82	148	198	-	-	-	-	-	-	-	-	523
Sweden	63	14	-	16	-	-	-	-	-	-	-	-	92
UK	177	185	104	157	-	-	-	-	-	-	-	-	624
NL	546	447	794	696	-	-	-	-	-	-	-	-	2.483
Spain	3.064	5.097	4.078	4.418	-	-	-	-	-	-	-	-	16.657
Poland	755	530	695	509	-	-	-	-	-	-	-	-	2.489
Italy	2.145	1.398	1.910	1.454	-	-	-	-	-	-	-	-	6.907
Meat d), frozen: Total import	1.578	1.557	1.720	1.477									6.333
from it: Germany	488	171	364	176									1.200
France	299	88	72	17									476
UK	41	18	41	7									106
NL	5	-	-	-									5
Spain	689	1.189	1.156	1.233									4.268
Poland	-	17	-	1									19
Italy	57	73	87	43									260

Note: a) CN: 03042085.- b) CN: 03049061.- c) CN: 03042055, 03042056 and 03042058.- d) CN: 03049048.-

Source: Eurostat-Comext; Published by: AIPCE 2006

**Tab. 7.1 IMPORT OF FROZEN FILLETS AND MEAT OF ALASKA-POLLOCK AND HAKE FROM THIRD COUNTRIES INTO EU (25)**

Average import price (€/KG; without duty) in 2004

Month	1	2	3	4	5	6	7	8	9	10	11	12
<b>Alaska-Pollock</b>												
Fillets a), frozen: Total import	1,67	1,60	1,58	1,61	1,68	1,70	1,71	1,70	1,74	1,76	1,72	1,66
from it: Germany	1,71	1,62	1,58	1,64	1,65	1,68	1,69	1,70	1,73	1,78	1,75	1,73
France	1,62	1,55	1,64	1,58	1,71	1,75	1,75	1,75	1,81	1,81	1,76	1,70
UK	2,03	3,05	1,94	1,86	1,76	1,73	1,79	1,89	1,83	1,78	1,86	1,72
NL	1,75	1,62	1,70	1,79	1,83	1,81	1,84	1,85	1,91	1,83	1,80	1,77
Spain	1,77	1,58	1,60	-	1,71	1,83	2,33	1,62	1,72	1,70	1,66	1,70
Denmark	1,56	1,58	1,84	-	-	-	-	-	-	-	-	-
Belgium	-	-	-	-	-	-	-	-	-	-	-	-
Sweden	1,69	1,61	1,78	1,86	1,78	1,86	1,84	1,87	1,97	1,90	1,86	1,77
Poland	-	-	-	-	-	-	-	-	-	-	-	-
Meat b), frozen: Total import	0,99	1,08	1,06	1,06	1,08	1,09	1,04	1,14	1,07	1,14	1,05	1,08
from it: Germany	1,00	0,95	1,08	0,96	1,01	1,05	1,00	1,08	1,03	1,08	1,02	0,99
France	0,96	-	1,17	1,25	1,22	0,92	1,18	1,27	1,23	1,19	1,13	1,11
UK	0,99	0,97	0,97	1,03	1,03	1,34	0,99	1,01	0,99	1,09	0,97	0,95
NL	-	-	-	0,80	0,91	1,14	0,49	0,94	0,91	0,91	1,08	1,01
Spain	-	-	-	-	1,48	1,78	-	-	-	-	-	-
Denmark	-	-	-	-	-	-	-	-	-	-	-	-
Poland	-	-	-	-	-	-	-	-	0,93	-	-	1,94
<b>Hake</b>												
Fillets c), frozen: Total import	2,20	2,15	2,16	2,29	2,33	2,42	2,34	2,31	2,18	2,10	2,03	2,04
from it: Germany	1,83	1,70	1,73	1,77	1,83	1,75	1,88	1,86	1,73	1,71	1,66	1,62
France	1,91	1,92	1,77	2,02	1,93	2,11	2,00	1,85	1,98	2,12	2,07	1,96
UK	2,56	3,30	2,21	2,78	2,35	2,69	2,75	2,37	3,24	2,78	2,65	2,35
NL	2,39	2,55	2,45	2,47	2,49	2,66	2,69	2,44	2,58	2,51	2,27	2,71
Spain	2,40	2,32	2,40	-	2,29	2,47	2,39	2,48	2,49	2,29	2,36	2,23
Poland	-	-	-	-	1,46	1,49	1,53	1,52	1,51	1,50	1,47	1,47
Italy	2,75	2,39	2,87	3,07	2,89	2,85	3,13	2,90	2,84	2,69	2,85	2,68
Meat d), frozen: Total import	1,72	1,53	1,66	1,79	1,81	1,67	2,27	1,71	2,00	1,60	1,52	1,74
from it: Germany	0,93	0,93	0,97	0,91	0,87	0,95	0,98	0,90	0,96	0,97	0,87	0,89
France	1,39	-	1,09	1,09	1,15	1,24	1,32	1,05	1,11	1,11	1,07	1,04
UK	-	0,93	0,90	-	0,95	1,24	1,05	1,24	1,06	-	0,93	0,93
NL	-	-	-	-	-	1,86	-	-	-	-	-	-
Spain	1,68	1,68	2,00	2,03	2,39	1,81	2,68	1,98	2,55	1,89	1,87	2,24
Poland	-	-	-	-	1,43	-	-	1,10	0,87	-	0,84	1,01
Italy	1,34	1,08	1,62	-	1,80	1,51	1,33	2,79	1,86	1,73	1,73	1,17

Note: a) CN: 03042085 (pinbone in and boneless).- b) CN: 03049061.- c) CN: 03042055, 03042056 and 03042058 (pinbone in and boneless).- d) CN: 03049048.-

Source: Eurostat-Comext; Published by: AIPCE 2006

**Tab. 7.2 IMPORT OF FROZEN FILLETS AND MEAT OF ALASKA-POLLOCK AND HAKE FROM THIRD COUNTRIES INTO EU (25)**

Average import price (€/KG; without duty) in 2005

Month	1	2	3	4	5	6	7	8	9	10	11	12
<b>Alaska-Pollock</b>												
Fillets a), frozen: Total import	1,69	1,70	1,69	1,72	1,76	1,85	1,86	1,87	2,03	1,94	1,89	2,02
from it: Germany	1,69	1,70	1,69	1,70	1,75	1,81	1,85	1,82	2,05	1,98	1,96	2,10
France	1,67	1,71	1,74	1,77	1,81	1,88	1,87	2,05	2,05	2,05	1,95	2,11
UK	1,75	1,83	1,85	2,07	1,90	2,16	2,10	2,21	2,16	2,03	2,14	2,23
NL	1,76	1,82	1,84	1,89	1,89	1,92	2,06	2,10	2,19	2,20	2,23	2,27
Spain	1,97	1,75	1,76	1,80	1,63	1,80	-	2,10	1,99	2,11	1,90	2,09
Denmark	1,89	1,89	1,68	1,97	1,87	2,12	2,24	2,11	2,23	2,21	2,35	2,37
Belgium	1,89	1,79	1,77	1,69	1,74	1,84	1,90	1,93	2,02	1,86	2,08	1,96
Sweden	1,75	1,80	1,82	1,86	1,85	1,97	1,94	2,01	2,07	2,09	2,19	2,27
Poland	1,44	1,46	1,43	1,48	1,40	1,62	1,49	1,53	1,57	1,52	1,49	1,58
Meat b), frozen: Total import	1,09	1,08	1,17	1,15	1,18	1,11	1,22	1,32	1,29	1,28	1,34	1,37
from it: Germany	0,99	1,08	1,25	1,03	1,14	1,07	1,17	1,11	1,12	1,26	1,16	1,37
France	1,19	1,08	1,14	1,31	1,21	1,14	1,34	1,59	1,38	1,43	1,44	1,44
UK	0,99	0,95	0,94	1,12	1,27	1,12	1,14	1,19	1,54	1,13	1,19	1,20
NL	0,99	1,00	1,02	2,84	1,16	1,07	-	1,19	1,35	1,37	1,39	1,41
Spain	1,35	-	-	-	1,09	-	-	-	2,06	-	-	1,66
Denmark	0,96	0,98	-	-	-	-	-	-	-	-	-	-
Poland	1,39	1,18	0,91	-	0,96	0,66	-	-	-	-	-	1,38
<b>Hake</b>												
Fillets c), frozen: Total import	2,06	2,02	2,14	2,22	2,28	2,24	2,44	2,44	2,36	2,59	2,50	2,40
from it: Germany	1,50	1,56	1,57	1,56	1,55	1,89	1,85	1,67	1,66	1,93	1,69	1,99
France	1,87	1,93	2,01	1,98	2,04	2,21	2,13	2,30	2,29	2,04	2,46	2,30
UK	2,93	3,16	2,70	2,85	3,17	2,79	3,26	3,00	3,42	2,93	3,29	2,42
NL	2,23	2,28	2,30	2,37	2,57	2,36	2,51	2,51	2,27	2,54	2,75	2,47
Spain	2,22	2,35	2,30	2,28	2,60	2,15	2,51	2,52	2,54	2,67	2,53	2,47
Poland	1,46	1,48	1,46	1,49	1,45	1,63	1,67	1,84	1,79	1,88	1,87	2,01
Italy	2,76	2,45	2,89	3,42	2,97	3,17	3,29	3,41	3,19	3,22	3,40	2,96
Meat d), frozen: Total import	1,28	1,31	1,43	1,39	1,72	1,54	1,86	1,50	1,64	1,73	1,61	1,85
from it: Germany	0,93	0,85	0,89	0,90	0,82	0,91	0,96	1,10	1,06	1,08	1,04	1,30
France	0,93	0,95	1,10	1,03	1,35	1,20	1,11	1,33	1,21	1,12	1,26	1,26
UK	0,89	1,02	0,85	1,25	1,01	1,79	1,03	1,07	1,08	1,07	1,10	1,10
NL	-	-	-	-	-	-	-	-	-	-	-	-
Spain	1,49	1,92	1,66	1,67	2,24	1,65	2,17	1,69	1,98	1,94	1,90	2,16
Poland	-	-	-	-	-	-	-	-	-	-	-	-
Italy	3,13	1,78	1,87	2,48	2,32	1,60	1,97	2,12	2,24	1,60	1,97	1,53

Note: a) CN: 03042085 (pinbone in and boneless).- b) CN: 03049061.- c) CN: 03042055, 03042056 and 03042058 (pinbone in and boneless).- d) CN: 03049048.-

Source: Eurostat-Comext; Published by: AIPCE 2006

**Tab. 7.3 IMPORT OF FROZEN FILLETS AND MEAT OF ALASKA-POLLOCK AND HAKE FROM THIRD COUNTRIES INTO EU (25)**

Average import price (€/KG; without duty) in 2006

Month	1	2	3	4	5	6	7	8	9	10	11	12
<b>Alaska-Pollock</b>												
Fillets a), frozen: Total import	2,02	1,99	2,03	2,06								
from it: Germany	2,00	2,01	2,07	2,10								
France	2,14	2,09	2,17	2,16								
UK	2,22	2,20	2,20	2,10								
NL	2,25	2,27	2,28	2,28								
Spain	2,06	1,80	1,89	2,10								
Denmark	2,26	2,34	2,11	2,26								
Belgium	2,20	2,16	2,02	2,07								
Sweden	2,20	2,00	2,18	2,21								
Poland	1,63	1,60	1,57	1,60								
Meat b), frozen: Total import	1,38	1,30	1,39	1,53								
from it: Germany	1,40	1,29	1,39	1,53								
France	1,42	1,43	1,53	1,64								
UK	1,29	1,24	1,29	1,42								
NL	-	1,42	1,38	0,72								
Spain	-	-	-	-								
Denmark	-	-	-	-								
Poland	1,47	1,27	1,43	-								
<b>Hake</b>												
Fillets c), frozen: Total import	2,09	2,42	2,58	2,65								
from it: Germany	1,85	2,21	2,08	2,27								
France	1,14	2,42	2,30	2,61								
UK	3,45	3,45	2,49	3,16								
NL	2,67	2,55	2,69	2,69								
Spain	2,21	2,38	2,55	2,60								
Poland	1,95	1,88	2,01	1,96								
Italy	2,86	2,85	3,24	3,40								
Meat d), frozen: Total import	1,55	1,76	1,74	1,89								
from it: Germany	1,16	1,15	1,12	1,09								
France	1,12	1,30	0,98	1,08								
UK	1,17	1,14	1,13	1,16								
NL	-	-	-	-								
Spain	2,02	1,91	2,01	2,01								
Poland	-	-	-	-								
Italy	1,83	1,70	1,70	2,34								

Note: a) CN: 03042085 (pinbone in and boneless).- b) CN: 03049061.- c) CN: 03042055, 03042056 and 03042058 (pinbone in and boneless).- d) CN: 03049048.-

Source: Eurostat-Comext; Published by: AIPCE 2006

Tab. 8 Results of the calculation on duties for main white fish species

Presentations of white fish	2005						
	Import		Import Qty. under duty	Duty paid	Auton. Duty	Relation duty p/aut.	Relation duty p/Imp-V.
	Quantity	Value					
t	T€	t	T€	T€	%	%	
<b>Whole, fresh</b>	168.877	393.485	56.137	15.034	46.606	32,26	3,82
of it cod	37.288	116.353	2.101	160	13.962	1,15	0,14
saithe	18.781	16.331	878	42	1.225	3,42	0,26
redfish	18.961	30.778	17.451	289	2.308	12,54	0,94
haddock	42.581	68.076	36	4	5.106	0,07	0,01
hake	49.960	158.120	34.432	14.461	23.718	60,97	9,15
alaska pollock	1.307	3.827	1.238	77	287	26,90	2,02
hoki							
<b>Whole, frozen</b>	171.637	382.461	82.171	13.107	47.204	27,77	3,43
of it cod	91.098	226.767	30.953	2.128	27.212	7,82	0,94
saithe	3.976	4.877	7	1	366	0,36	0,03
redfish	9.085	21.754	8.643	213	1.632	13,03	0,98
haddock	11.991	17.943	4.467	431	1.346	32,01	2,40
hake	53.776	108.905	38.095	10.335	16.336	63,26	9,49
alaska pollock	1.544	1.958	-	-	294	-	-
hoki	166	255	7	0	19	0,90	0,07
<b>Sub total whole</b>	<b>340.514</b>	<b>775.946</b>	<b>138.307</b>	<b>28.141</b>	<b>93.810</b>	<b>30,00</b>	<b>3,63</b>
<b>Fillet, fresh</b>	<b>22.084</b>	<b>161.252</b>	<b>2.807</b>	<b>3.555</b>	<b>29.025</b>	<b>12,25</b>	<b>2,20</b>
of it cod	13.964	119.384	129	2.871	21.489	13,36	2,40
saithe	6.241	31.018	-	-	5.583	-	-
redfish	1.879	10.849	2.679	684	1.953	35,03	6,30
haddock							
hake							
alaska pollock							
hoki							
<b>Fillet, frozen</b>	<b>570.239</b>	<b>1.491.807</b>	<b>189.199</b>	<b>25.806</b>	<b>142.092</b>	<b>18,16</b>	<b>1,73</b>
of it cod	119.505	519.949	58.461	12.676	38.996	32,51	2,44
saithe	46.316	101.513	12.732	343	7.613	4,51	0,34
redfish	17.806	55.774	12.373	1.025	4.183	24,50	1,84
haddock	22.838	79.632	11.191	837	5.972	14,01	1,05
hake	131.650	299.773	84.309	7.904	22.483	35,16	2,64
alaska pollock	219.846	402.750	10.992	3.021	60.413	5,00	0,75
hoki	12.278	32.417	- 858	0	2.431	0,00	0,00
<b>Sub total fillet</b>	<b>592.323</b>	<b>1.653.059</b>	<b>192.007</b>	<b>29.361</b>	<b>171.117</b>	<b>17,16</b>	<b>1,78</b>
<b>Meat, frozen</b>	<b>49.562</b>	<b>74.814</b>	<b>21.859</b>	<b>1.409</b>	<b>5.612</b>	<b>25,11</b>	<b>1,88</b>
of it cod	8.917	17.381	8.042	624	1.304	47,90	3,59
saithe	5.676	6.524	1.605	24	489	4,89	0,37
redfish	117	126	116	1	10	7,35	0,59
haddock	1.209	1.575	730	12	118	10,07	0,76
hake	20.450	33.194	11.366	748	2.490	30,05	2,25
alaska pollock	13.193	16.015	-	-	1.201	-	-
hoki							
<b>Sub total meat</b>	<b>49.562</b>	<b>74.814</b>	<b>21.859</b>	<b>1.409</b>	<b>5.612</b>	<b>25,11</b>	<b>1,88</b>
<b>Fish and Fillet, dry/salt.</b>	<b>108.218</b>	<b>624.548</b>	<b>33.044</b>	<b>25.913</b>	<b>86.328</b>	<b>30,02</b>	<b>4,15</b>
of it cod	108.218	624.548	33.044	25.913	86.328	30,02	4,15
Sub total dry/salted	108.218	624.548	33.044	25.913	86.328	30,02	4,15
<b>TOTAL</b>		<b>3.128.366</b>		<b>84.824</b>	<b>356.867</b>	<b>23,77</b>	<b>2,71</b>

Source: AIPCE 2006